

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



中晟科技集團有限公司
Sunrise (China) Technology Group Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8226)

PROFIT WARNING

This announcement is made by Sunrise (China) Technology Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong) (the “**SFO**”).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company and potential investors that, based on the information currently available to the Board, the Group is expected to record a substantial loss attributable to the owners of the Company for the year ended 31 December 2015 as compared to the loss attributable to the owners of the Company for the year ended 31 December 2014. The substantial loss was primarily attributable to 1) the additional provision for impairment on plant and equipment, inventories, trade and other receivables for the Group’s environmental business, 2) the share-based payment arising from the issuance of convertible bonds, 3) the loss on change in fair value of unlisted warrants, and 4) the increase in legal and professional fees.

The information contained in this profit warning announcement is only based on a preliminary review of the unaudited consolidated management accounts of the Group for the year ended 31 December 2015 by the management of the Company.

The Company is still in the process of finalizing its unaudited financial statements for the year ended 31 December 2015 and the same will be subject to review by the Company's auditors. Shareholders and potential investors are advised to read carefully the Group's annual results announcement for the year ended 31 December 2015, which is expected to be published on 11 March 2016.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares and securities of the Company.

By Order of the Board
Sunrise (China) Technology Group Limited
Ma Arthur On-hing
Executive Director

Hong Kong, 29 February 2016

As at the date of this announcement, the Board comprises seven Directors namely Mr. Ma Arthur On-hing, Mr. Shan Biao, Mr. Mui Wai Sum and Ms. Kwan Kar Ching, being the executive Directors, and Mr. Ho Chun Kit Gregory, Mr. Ho Wai Shing and Mr. Hung Cho Sing, being the independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at “www.hkgem.com” on the “Latest Company Announcements” page for at least 7 days from the date of its posting and on the website of the Company at “www.sunrisechina-tech.com”.