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EASY REPAY FINANCE & INVESTMENT LIMITED

易還財務投資有限公司

(Continued in Bermuda with limited liability)

(Stock code: 8079)

RESIGNATION OF AUDITORS

The board of directors (the “Board”) of Easy Repay Finance & Investment Limited (“Company”) announces that Messrs. Ting Ho Kwan & Chan CPA Limited (“THKC”) has resigned as auditors of the Company and its subsidiaries (collectively the “Group”) with effect from 18 March 2016.

The following paragraph setting out reasons for the resignation is extracted from the letter of resignation issued by THKC to the Board and the Audit Committee of the Company (the “Audit Committee”) on 18 March 2016.

“We resign as the auditors of the Group after careful consideration and taking into account of many factors including the professional risk associated with the audit and its available internal resources in light of current work flows.”

Other than the forgoing, THKC confirm that there are no circumstances in connection with their resignation that need to be brought to the attention of the shareholders or creditors of the Company or its subsidiaries.

The Company will be seeking a new audit firm to act as the Company's auditors and will keep shareholders informed once an appointment is made.

The Board would like to take this opportunity to express its sincere gratitude to THKC for its professional services rendered to the Group during the past years.

By order of the Board
Easy Repay Finance & Investment Limited
Shiu Yeuk Yuen
Chairman

Hong Kong, 18 March 2016

As at the date of this announcement, the Board comprises Mr. Shiu Yeuk Yuen and Mr. Leung Ge On Andy as executive Directors; Dr. Siu Yim Kwan, Sidney, Mr. Kam Tik Lun and Mr. Lau Gar Hung, Christopher as independent non-executive Directors.

This announcement, for which the Directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors of the Company having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least seven days from the date of its publication and on the website of the Company at www.ecrepay.com.