

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



山西長城微光器材股份有限公司
SHANXI CHANGCHENG MICROLIGHT EQUIPMENT CO. LTD.*
(a joint stock limited company incorporated in the People's Republic of China)
(Stock Code: 8286)

**DELAY IN PUBLICATION OF FINAL RESULTS
FOR THE YEAR ENDED 31 DECEMBER 2015
AND
SUSPENSION OF TRADING**

This announcement is made by the board of directors (the “Board”) of Shanxi Changcheng Microlight Equipment Co. Ltd. (the “Company”) pursuant to Rule 17.10 of The Rules Governing the Listing of Securities on the Growth Enterprise Market (the “GEM Listing Rules”) of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 8 March 2016 in relating to the meeting of the Board (the “Board Meeting”) of the Company for the purpose of considering and approving the final results of the Company and its subsidiary for the year ended 31 December 2015 (the “Final Results”). During the Board Meeting, the directors of the Company are in the opinion that (i) there is dispute with the amount due from a former related company - Shanxi Jindi Yucheng Medical Equipments Company Limited approximately RMB4,283,000; (ii) there is dispute with a substantial shareholder of the Company - Taiyuan Changcheng Optics Electronics Industrial Corporation relating to the interest charged to certain amount of financial assistance provided to the Company; and (iii) there is dispute that whether a director of the Company shall appropriately disclose his potential competing interest with the Company in the annual report, therefore the directors of the Company did not vote for the resolutions relating to approving for the draft Final Results and the draft annual report of the Company. As additional time is required for the Board to resolve the above-mentioned issues, the Board announces that the publication of the Final Results announcement will be postponed to a date to be fixed in due course. The Company will publish a further announcement in due course to inform the shareholders of the Company on the date of the re-scheduled Board Meeting and the release of the Final Results.

As a result of the delay in publication of the Final Results announcement, the Company is unable to make an announcement of its preliminary results and annual report within three months after the end of the financial year as required under Rule 18.48A and 18.49 of the GEM Listing Rules of the Stock Exchange.

At the request of the Company, trading in the shares of the Company on the Stock Exchange will be suspended with effect from 9:00 a.m. on 1 April 2016 and will remain suspended until the release of the Final Results announcement.

** For identification purpose only*

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Shanxi Changcheng Microlight Equipment Co. Ltd.
Wang Wen Sheng
Chairman

Taiyuan City, Shanxi Province, the PRC, 30 March 2016

As at the date of this announcement, the Board comprises nine directors, of which three are executive directors, namely Mr. Wang Wen Sheng, Mr. Guo Xu Zhi and Mr. Tian Qun Xu; two non-executive directors, namely Mr. Zhang Shao Hui and Mr. Yuan Guo Liang; and four independent non-executive directors, namely Mr. Ni Guo Qiang, Mr. Li Li Cai, Mr. Duan Zhong and Ms. Zhang Zhi Hong.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page on the GEM website at www.hkgem.com for at least 7 days from its date of publication and on the website of the Company at <http://www.sxccoe.com>.