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ASIAN CAPITAL HOLDINGS LIMITED
卓亞資本有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8295)

POSITIVE PROFIT ALERT

This announcement is made by Asian Capital Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10(2) of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders and potential investors of the Company that, based on a preliminary review of the unaudited financial information of the Company and its operating subsidiaries, the Group is expected to record a revenue in excess of HK\$160 million for the 15 months ended 31 March 2016. As a result, it is expected that the Group will record a pre-tax profit of over HK\$130 million for the 15 months ended 31 March 2016.

Based on the information available for the time being, the Board considers that the substantial increase in revenue for the 15 months ended 31 March 2016 as compared to the year ended 31 December 2014 was mainly attributable to the remuneration from the investment advisory and management service recorded in the first quarter of the calendar year of 2016.

This announcement is made solely on the basis of a preliminary assessment made by the management of the Group with reference to information available for the time being, including the unaudited financial information of the Company and its operating subsidiaries for the 14 months ended 29 February 2016 and the estimated remuneration from the investment advisory and management service up to 31 March 2016, which are still in the process of being finalized and are not based on any figures or information reviewed or audited by the Company’s auditors. Further details of the Group’s performance will be provided in the financial results of the Group for the 15 months ended 31 March 2016 to be published on or before 30 June 2016 as required under the GEM Listing Rules.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Asian Capital Holdings Limited
LI Pui Yee
Company Secretary

Hong Kong, 4 April 2016

Executive Directors:

Mr. YEUNG Kai Cheung Patrick (*Executive Chairman*)
Mr. CHAN Hok Leung

Non-executive Director:

Mr. XIN Luo Lin (*Honorary Chairman*)

Independent non-executive Directors:

Mr. CHAN Kai Nang
Mr. TSUI Pui Yan
Mr. YI Xiqun

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the website on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its posting and on the website of the Company at www.asiancapital.com.hk.