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JIA MENG HOLDINGS LIMITED
家夢控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8101)

CHANGE OF AUDITOR

This announcement is made by Jia Meng Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to rule 17.50(4) of the Rule Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange of Hong Kong Limited.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company announces that BDO Limited (“**BDO**”) has resigned as auditor of the Group with effect from 12 April 2016 as the Company and BDO could not reach a consensus on the audit fee for the financial year ended 31 March 2016.

The Board further announces that, with the recommendation from the audit committee of the Company, Elite Partners CPA Limited (“**Elite Partners**”) has been appointed as the auditor of the Group with effect from 12 April 2016 to fill the casual vacancy following the resignation of BDO. Elite Partners shall hold the office until the conclusion of the next annual general meeting of the Company.

BDO has confirmed that there are no circumstances connected with their resignation that need to be brought to the attention of the shareholders of the Company.

The Board and the audit committee of the Company confirm that there is no disagreement between the Company and BDO, and are not aware of any matters in respect of the change of auditor that need to be brought to the attention of the shareholders of the Company.

The Board would like to take this opportunity to express its appreciation to BDO for its professional services and support rendered to the Group during its tenure of office.

On behalf of the Board
Jia Meng Holdings Limited
Wong Siu Ki
Executive Director

Hong Kong, 12 April 2016

As at the date of this announcement, the executive Directors are Mr. Yim Yin Nang, Mr. Wong Siu Ki and Mr. Matthew Chung; and the independent non-executive Directors are Mr. Chan Wai Cheung, Admiral, Mr. Fung Kam Man and Mr. Tang Kin Chor.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material aspects and not misleading or deceptive; and (2) there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the Latest Company Announcements” page for at least seven days from the date of its publication and on the website of the Company at <http://www.jmbedding.com>.