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China Yu Tian Holdings Limited

中國宇天控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8230)

**CLARIFICATION ANNOUNCEMENT IN RELATION TO
ANNOUNCEMENT OF QUARTERLY RESULTS AND FINANCIAL
STATEMENT FOR THE FIRST QUARTER ENDED 31 MARCH 2016**

Reference is made to the announcement of China Yu Tian Holdings Limited (the “**Company**”) dated 12 May 2016 (the “**Result Announcement**”) and financial statement dated 12 May 2016 (the “**First Quarterly Report**”) in relation to the quarterly results of the Company and its subsidiaries for the three months ended 31 March 2016. Unless otherwise defined, the glossary used in this Announcement has the same meaning as those defined in Result Announcement and First Quarterly Report.

As a result of a clerical error, the Board of Directors hereby clarifies and rectifies the information as follows:

On page 4 in the Result Announcement and page 2 in the First Quarterly Report, under Condensed Consolidated Statement of Profit or Loss, administrative expenses were shown as “RMB2,281,000” by mistakes for the three months ended 31 March 2016 and “RMB3,161,000” by mistakes for the three months ended 31 March 2015. The correct administrative expenses for the three months ended 31 March 2016 shall be “RMB(2,281,000)” and for the three months ended 31 March 2015 shall be “RMB(3,161,000)”, the revised Condensed Consolidated Statement of Profit or Loss shall be as follows:

Condensed Consolidated Statement of Profit or Loss*For the three months ended 31 March 2016*

		For the three months ended 31 March	
		2016	2015
		(Unaudited)	(Unaudited)
	Notes	RMB'000	RMB'000
Revenue	2	30,523	11,415
Cost of sales		(22,728)	(9,200)
Gross profit		7,795	2,215
Other income	3	309	344
Distribution costs		(384)	(343)
Administrative expenses		(2,281)	(3,161)
Profit/(loss) from operations		5,439	(945)
Finance costs	4(a)	(1,764)	(1,731)
Profit/(loss) before taxation	4	3,675	(2,676)
Income tax (charge)/credit	5	(990)	388
Profit/(loss) for the period		2,685	(2,288)
Attributable to:			
Owners of the Company		2,685	(2,288)
Earnings/(loss) per share	6		
Basic and diluted (RMB)		0.003	(0.004)
Profit/(loss) for the period		2,685	(2,288)
Other comprehensive income/(loss) for the period			
Item that may be reclassified subsequently to profit and loss:			
Exchange differences on translation of financial statements of overseas companies		(121)	(4)
Total comprehensive income/(loss) for the period		2,564	(2,292)

Save as disclosed above, all other information contained in the Result Announcement and the First Quarterly Report remain unchanged.

By order of the Board of
China Yu Tian Holdings Limited
Wang Jindong
*Chief Executive Officer and
Executive Director*

Hong Kong, 19 May 2016

As at the date of this announcement, the executive Directors are Mr. Wang Jindong, Ms. Wang Xuemei, Mr. Tang Xiguang and Mr. Zhao Haibo; and the independent non-executive Directors are Mr. Cheng Bo, Mr. Huang Zhiwei and Mr. Wang Zhonghua.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement in this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at www.hkexnews.hk for at least seven days from the day of its posting. This announcement will also be published on the website of the Company at www.hkcg.hk.