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華人策略控股有限公司

Chinese Strategic Holdings Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 8089)

RESIGNATION OF JOINT COMPANY SECRETARY

The Board announces that Ms. Cheung, one of the joint company secretaries of the Company, meets the requirements to be the sole company secretary under the GEM Listing Rules. The Board further announces that Mr. Lam has tendered his resignation as a joint company secretary of the Company with effect from 7 June 2016. Following the resignation of Mr. Lam, Ms. Cheung will act as the sole company secretary of the Company.

The board of directors (the “Board”) of Chinese Strategic Holdings Limited (the “Company”) announces that Ms. Cheung Ching Man (“Ms. Cheung”), one of the joint company secretaries of the Company, meets the requirements to be the sole company secretary under the Rules Governing the Listing of Securities on the Growth Enterprise Market (the “GEM Listing Rules”) of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”). The Board further announces that Mr. Lam Kwok Hing Wilfred (“Mr. Lam”) has tendered his resignation as a joint company secretary of the Company with effect from 7 June 2016. Following the resignation of Mr. Lam, Ms. Cheung will act as the sole company secretary of the Company.

Mr. Lam confirmed that there is no disagreement between him and the Board and there is no matter relating to his resignation that needs to be brought to the attention of the shareholders of the Company and the Stock Exchange.

At the time of Ms. Cheung’s appointment as a joint company secretary of the Company on 1 February 2013, Ms. Cheung did not possess the requisite qualifications under Rules 5.14 and 11.07(2) of the GEM Listing Rules. The Company applied for and the Stock Exchange granted on 24 January 2013 a waiver (the “First Waiver”) from strict compliance with Rules 5.14 and 11.07(2) of the GEM Listing Rules for a period of three years on the condition that, among other things, the Company engaged Mr. Li Chak Hung (“Mr. Li”), who possessed the requisite qualifications under Rules 5.14 and 11.07(2), as a joint company secretary of the Company, to assist Ms. Cheung in the discharge of her duties as a company secretary and in acquiring the relevant experience as required under Rules 5.14 and 11.07(2).

When Mr. Li tendered his resignation, a second waiver dated 6 February 2014 was granted by the Stock Exchange from strict compliance with Rules 5.14 and 11.07(2) for a period of two years on the condition that, among other things, the Company engaged Mr. Lam, who possessed the requisite qualifications under Rules 5.14 and 11.07(2), as a joint company secretary of the Company, to assist Ms. Cheung in the discharge of her duties as a company secretary and in acquiring the relevant experience as required under Rules 5.14 and 11.07(2).

Since Ms. Cheung's appointment as a joint company secretary of the Company, Ms. Cheung has discharged her duty as a joint company secretary of the Company with the assistance of Mr. Li and Mr. Lam, and has acquired a good understanding of the GEM Listing Rules and the relevant experience within the meaning of Rule 5.14 of the GEM Listing Rules while discharging her duties. The Stock Exchange has also confirmed that Ms. Cheung is qualified to act as the company secretary of the Company under Rule 5.14 of the GEM Listing Rules.

By Order of the Board
Chinese Strategic Holdings Limited
Lam Kwok Hing Wilfred
Chairman and Executive Director

Hong Kong, 7 June 2016

As at the date hereof, the Company's executive directors are Mr. Lam Kwok Hing Wilfred, J.P., (Chairman), Ms. Chan Shui Sheung Ivy and Mr. Mok Tsan San; and the independent non-executive directors are Ms. Yuen Wai Man, Mr. Wang Chin Mong and Mr. Chow Fu Kit Edward.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and that there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page of the Growth Enterprise Market website at www.hkgem.com for at least 7 days and the Company website at www.chinesestrategic.com from the date of this publication.