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CODE AGRICULTURE (HOLDINGS) LIMITED

科地農業控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 8153)

CHANGE OF COMPANY SECRETARY AND AUTHORISED REPRESENTATIVE

The Board hereby announces that Mr. Li Kwok Fat has resigned as the company secretary and authorised representative of the Company and Mr. Tam Chun Wa has been appointed as the company secretary and authorised representative of the Company with effect from 30 June 2016.

The Board of Directors (the “Board”) of Code Agriculture (Holdings) Limited (the “Company”) hereby announces that Mr. Li Kwok Fat (“Mr. Li”) has resigned as the company secretary and authorised representative for the purpose of Rule 5.24 of the Rules Governing the Listing of Securities on Growth Enterprise Market (the “GEM Listing Rules”) of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) with effect from 30 June 2016.

Mr. Li confirms that he has no disagreement with the Board and there are no other matters relating to his resignation that need to be brought to the attention of the shareholders of the Company or the Stock Exchange.

The Board announces that Mr. Tam Chun Wa (“Mr. Tam”) has been appointed as the company secretary and the authorised representative of the Company with effect from 30 June 2016. Mr. Tam obtained a Master degree of Business Administration from University of Sydney and is a member of Hong Kong Institute of Certified Public Accountants, CPA (Australia) and Institute of Singapore Chartered Accountants. Mr. Tam is also an independent non-executive Director of Green Energy Group Limited, which is a listed company on the main board of the Stock Exchange. Mr. Tam has over 20 years of experience in company secretarial matters.

By Order of the Board of
CODE AGRICULTURE (HOLDINGS) LIMITED
Jingquan Yingzi
Chairman

Hong Kong, 30 June 2016

As of the date of this announcement, the executive Directors are Ms. Jingquan Yingzi (Chairman), Mr. Chin Wai Keung Richard, Mr. Wang Anyuan and Mr. Wang Rongqian; the non-executive Director is Prof. Liu Guoshun; and the independent non-executive Directors are Mr. Sousa Richard Alvaro, Mr. Lee Chi Hwa Joshua and Mr. Zhao Zhizheng.

This announcement, for which the Directors jointly and individually accept full responsibility, including the particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website for 7 days from the date of its publication and on the Company’s website at <http://www.code-hk.com>.