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China Demeter Investments Limited
中國神農投資有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)
(Stock Code: 8120)

**CLARIFICATION ANNOUNCEMENT IN RELATION TO
ANNUAL REPORT 2015 AND FINAL RESULTS ANNOUNCEMENT
FOR THE YEAR ENDED 31 DECEMBER 2015**

Reference is made to the annual report of China Demeter Investments Limited (“**Company**”) for the year ended 2015 (“**Annual Report 2015**”) published by the Company on 30 March 2016 the announcement relating to the annual results of the Company for the year ended 31 December 2015 (“**2015 Annual Results Announcement**”) published by the Company on 21 March 2016.

As set out in page 11 of the Annual Report 2015 and page 31 of the 2015 Annual Results Announcement, it was stated that as at 31 December 2015, the financial assets held by the Group at fair value through profit or loss include “35,860,000 shares of AMCO United Holding Limited (“AMCO United Holdings”) (representing approximately 0.01% of the issued share capital of AMCO United Holdings)”.

Due to an inadvertent clerical error, the Company wishes to clarify that the above quoted statement should be read as “35,860,000 shares of AMCO United Holding Limited (“AMCO United Holdings”) (representing approximately 2.89% of the issued share capital of AMCO United Holdings)” (emphasis added) based on the number of shares of AMCO United Holdings in issue as at 31 December 2015.

Save as disclosed in this announcement, the contents of each of the Annual Report 2015 and the 2015 Annual Results Announcement remain unchanged.

On behalf of the Board
Chine Demeter Investments Limited
Zhou Jing
Chairman and Chief Executive Officer

8 August 2016

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Zhou Jing, Mr. Lam Chun Kei and Mr. Ng Ting Ho; and three independent non-executive Directors, namely Mr. Lee Kin Fai, Ms. Cheng Lo Yee and Mr. Hung Kenneth.

This announcement, for which the directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for a minimum period of seven days from the date of publication and on the Company’s website at www.chinademeter.com.