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WORLD-LINK LOGISTICS (ASIA) HOLDING LIMITED

環宇物流(亞洲)控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8012)

HIGH CONCENTRATION OF SHAREHOLDING

This announcement is made at the request of the Stock Exchange in respect of the high concentration of shareholding of the Company in the hands of a limited number of Shareholders as at 1 September 2016.

In view of the high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the Shares could fluctuate substantially even with a small number of Shares traded, and should exercise extreme caution when dealing in the Shares.

This announcement is made at the request of the Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) in respect of the high concentration of shareholding of World-Link Logistics (Asia) Holding Limited (the “**Company**”) in the hands of a limited number of shareholders of the Company (the “**Shareholders**”) as at 1 September 2016.

HIGH CONCENTRATION OF SHAREHOLDING

The Company noted that an announcement was published by the Securities and Futures Commission (the “**SFC**”) on 13 September 2016 (the “**SFC Announcement**”).

The SFC has recently completed an enquiry into the shareholding of the Company. The SFC’s findings indicated that as at 1 September 2016, 17 Shareholders held an aggregate of 109,936,000 Shares of the Company (the “**Shares**”), representing approximately 22.91% of the issued Shares. Such shareholding, together with 349,264,000 Shares (representing 72.76% of the issued Shares) held by three substantial Shareholders of the Company, represented 95.67% of the issued Shares. Therefore, only 20,800,000 Shares (representing approximately 4.33% of the issued Shares of the Company) were held by other Shareholders as at 1 September 2016.

As at 1 September 2016, the shareholding structure of the Company was as follows:-

	Number of Shares held (Shares)	% of total number of issued Shares (%)
Lee Kam Hung (Notes 1 and 4)	139,744,000	29.11
Yeung Kwong Fat (Notes 2 and 4)	139,680,000	29.10
Luk Yau Chi, Desmond (Notes 3 and 4)	69,840,000	14.55
A group of 17 shareholders (Note 5)	109,936,000	22.91
Other shareholders	20,800,000	4.33
Total	480,000,000	100.00

Note 1: Mr. Lee Kam Hung (Executive Director of the Company) held 139,744,000 Shares via his wholly owned company Best Matrix Global Limited.

Note 2: Mr. Yeung Kwong Fat (Chairman, Chief Executive Officer and Executive Director of the Company) held 135,360,000 Shares via his wholly owned company Orange Blossom International Limited. He directly held the remaining 4,320,000 Shares.

Note 3: Mr. Luk Yau Chi, Desmond (Executive Director of the Company) held 69,840,000 Shares via his wholly owned company Leader Speed Limited.

Note 4: On 24 August 2015, Mr. Lee Kam Hung, Mr. Yeung Kwong Fat and Mr. Luk Yau Chi, Desmond entered into a confirmatory deed to acknowledge and confirm, among other things, that they are parties acting in concert. As such, each of Best Matrix Global Limited (wholly owned by Mr. Lee Kam Hung), Mr. Lee Kam Hung, Orange Blossom International Limited (wholly owned by Mr. Yeung Kwong Fat), Mr. Yeung Kwong Fat, Leader Speed Limited (wholly owned by Mr. Luk Yau Chi, Desmond) and Mr. Luk Yau Chi, Desmond, is deemed to be interested in 72.76% of the issued Shares.

Note 5: 69,384,000 Shares (representing 14.46% of the issued Shares) were held by 9 Shareholders who initially obtained 52,728,000 Shares (representing 10.99% of the issued Shares) in the December 2015 Placing of the Company for GEM Board listing.

The information above is extracted from the SFC Announcement and the Board of Directors (“**Directors**”) of the Company has not independently verified such information. Please also refer to the SFC Announcement for further details.

PUBLIC FLOAT

Based on the information available and to the best knowledge of the Directors after making all reasonable enquiries of its connected persons, the Directors confirm that not less than 25% of the issued Shares were held in public hands as at 1 September 2016 and the date of this announcement, and the Company has maintained a sufficient public float as required under the Rules Governing the Listing of Securities on GEM of the Stock Exchange (“**GEM Listing Rules**”).

In view of the high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the Shares could fluctuate substantially even with a small number of Shares traded, and should exercise extreme caution when dealing in the Shares.

By order of the Board
World-Link Logistics (Asia) Holding Limited
Yeung Kwong Fat
Chairman

Hong Kong, 13 September 2016

As at the date of this announcement, the Executive Directors are Mr. Yeung Kwong Fat, Mr. Lee Kam Hung and Mr. Luk Yau Chi, Desmond; and the Independent Non-executive Directors are Mr. Poon Ka Lee, Barry, Ms. Yam Ka Yue and Mr. How Sze Ming.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its posting and on the website of the Company at <http://www.world-linkasia.com>.

In case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.