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RUI KANG PHARMACEUTICAL GROUP INVESTMENTS LIMITED

銳康藥業集團投資有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock code: 8037)

CHANGE OF AUDITORS

The Board announces that Cheng & Cheng has resigned as the auditor of the Company with effect from 31 October 2016.

The Board also announces that, with the recommendation of the audit committee of the Board, HLB has been appointed as the new auditor of the Company with effect from 31 October 2016 to fill the casual vacancy following the resignation of Cheng & Cheng and to hold office until conclusion of the forthcoming annual general meeting of the Company.

The board (“**Board**”) of directors (“**Directors**”) of Rui Kang Pharmaceutical Group Investments Limited (“**Company**”, together with its subsidiaries, the “**Group**”) announces that after careful consideration of a number of factors including the level of audit fees and the available internal resources in light of current work flow associated with the audit, Cheng & Cheng Limited (“**Cheng & Cheng**”) has tendered its resignation as the auditor of the Company with effect from 31 October 2016.

Cheng & Cheng has confirmed that there are no other matters in connection with its resignation that needs to be brought to the attention of the shareholders of the Company. The Board has also confirmed that there are no matters or circumstances in respect of the change of the auditors which should be brought to the attention of shareholders of the Company.

The Board further announces that, with the recommendation of the audit committee of the Board, HLB Hodgson Impey Cheng Limited (“**HLB**”) has been appointed as the new auditor of the Company with effect from 31 October 2016 to fill the causal vacancy following the resignation of Cheng & Cheng and to hold office until conclusion of the forthcoming annual general meeting of the Company.

HLB is the existing auditor of the holding company of the Company, China Wah Yan Healthcare Limited (“**China Wah Yan Healthcare**”) (the shares of which are listed on the Main Board of the Stock Exchange (Stock Code: 648)). The Board considers that it would be in the interests of the Company to appoint HLB as the auditor of the Company to enhance the efficiency of the audit for China Wah Yan Healthcare and the Company. The Board believes that the change of auditors will not have any significant impact on the annual audit of the Group for the financial year ending 31 December 2016.

The Board would like to take this opportunity to express its sincere gratitude to Cheng & Cheng for its professional services and support rendered to the Group in the past years.

On behalf of the Board
RUI KANG PHARMACEUTICAL GROUP INVESTMENTS LIMITED
CHAN Ka Chung
Chairman

Hong Kong, 31 October 2016

As at the date of this announcement, the executive Directors are Mr. CHAN Ka Chung (Chairman), Mr. LEUNG Pak Hou Anson, Ms. CHEN Miaoping (Chief Executive Officer) and Mr. CHEUNG Wai Kwan; and the independent non-executive Directors are Mr. HO Fung Shan Bob, Mr. LEUNG Ka Fai, and Mr. YUEN Chun Fai.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website <http://www.hkgem.com> for at least 7 days from the date of its publication and on the website of the Company at <http://www.ruikang.com.hk>.