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中國幸福投資(控股)有限公司
China Fortune Investments (Holding) Limited

(incorporated in the Cayman Islands with limited liability)

(Stock code: 8116)

**CLARIFICATION ANNOUNCEMENT IN RELATION TO
ANNUAL REPORT 2015 AND 2014 AND
ANNUAL RESULTS ANNOUNCEMENT
FOR THE YEAR ENDED 31 DECEMBER 2015 AND 2014**

Reference is made to the annual reports of China Fortune Investments (Holding) Limited for the year ended 31 December 2015 (“**Annual Report 2015**”) and for the year ended 31 December 2014 (“**Annual Report 2014**”), (collectively “**Annual Report 2015 & 2014**”) published by the Company on 31 March 2016 and 30 March 2015 respectively, the announcements relating the annual results of the Company for the year ended 31 December 2015 (“**2015 Annual Results Announcement**”) and for the year ended 31 December 2014 (“**2014 Annual Results Announcement**”), (collectively “**Annual Results Announcement 2015 & 2014**”) published by the Company on 30 March 2016 and 27 March 2015 respectively. Unless defined otherwise, capitalized terms used in this announcement shall have the same meanings as those defined in Annual Report 2015, Annual Report 2014, 2015 Annual Results Announcement and 2014 Annual Results Announcement. The board of the director (“**Board**”) of the Company would like to provide the additional information in Annual Report 2015 and 2015 Annual Results Announcement and to clarify certain information disclosed in Annual Report 2015 and Annual Report 2014.

As disclosed in Note 11 to the Annual Report 2015 under the section headed “Note to the Consolidated Financial Statements” and Note 9 to the 2015 Annual Results Announcement, the Company wishes to provide additional information in respect of the re-presented “loss per share (basic and diluted)” and re-presented “weighted average number of ordinary shares in issue during the year used in the basic loss per share calculation” in comparative figures 2014. The comparative figures 2014 were re-presented due to the identified error in adjustment factor used in computation of weighted average number of ordinary shares in issue during the year 2014. The amount of correction did not have impact in prior years. Thus, loss per share (basic and diluted) in year 2014 was corrected and adjusted from HK(0.75 cents) to HK(1.92 cents) and the weighted average number of ordinary shares in issue during the year used in the basic loss per share calculation in year 2014 was corrected and adjusted from 2,759,537,657 shares to 1,075,145,314 shares.

As set out in page 62 of the Annual Report 2015, it was stated that “Cash flows beyond the five-year period are using estimated growth rate of 3% (2014: 8%)” and set out in page 73 of Annual Report 2014, it was stated the “Cash flows beyond the five-year period are using estimated growth rate of 8% (2013: 3%)”.

Due to an inadvertent clerical error, the Company wishes to clarify that the above quoted statements should read as “Cash flows beyond the five-year period are estimated growth rate of 3% (2014: 3%)” in Annual Report 2015 and “Cash flows beyond the five-year period are using estimated growth rate of 3% (2013: 3%)”.

The above clarification does not affect other information contained in Annual Report 2015 & 2014 and Annual Results Announcement 2015 & 2014. Save as disclosed in this announcement, the contents of each of the Annual Report 2015 & 2014 and Annual Results Announcement 2015 & 2014 remain unchanged.

By order of the Board of
CHINA FORTUNE INVESTMENTS (HOLDING) LIMITED
Pan Xiaodong
Chairman

Hong Kong, 14 November 2016

As at the date of this announcement, the Board comprises six executive Directors, namely Mr. Pan Xiaodong (Chairman), Mr. Cheng Chun Tak, Mr. Chang Chun, Mr. Zhang Jie, Mr. Xue Huixuan and Mr. Stephen William Frostick, one non-executive Director, namely Mr. Huang Shenglan and four independent non-executive Directors, namely Mr. Chang Jun, Mr. Xu Jingan, Mr. Lee Chi Hwa Joshua and Ms. Ching Wai Han.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for 7 days from the date of its posting and on the website of the Company.