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NEPTUNUS
海王

深圳市海王英特龍生物技術股份有限公司
SHENZHEN NEPTUNUS INTERLONG BIO-TECHNIQUE COMPANY LIMITED*
(a joint stock limited company incorporated in the People's Republic of China)
(Stock code: 8329)

INSIDE INFORMATION ANNOUNCEMENT
POSITIVE PROFIT ALERT

This announcement is made by Shenzhen Neptunus Interlong Bio-technique Company Limited (the "**Company**", and together with its subsidiaries, the "**Group**") pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market (the "**GEM**") of The Stock Exchange of Hong Kong Limited (the "**GEM Listing Rules**") and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The board of directors (the "**Board**") of the Company wishes to inform the shareholders (the "**Shareholders**") of the Company and potential investors that, based on the preliminary assessment of the unaudited consolidated management accounts of the Group, the Group is expected to record a substantial increase in the profit attributable to the owners of the Company for the year ended 31 December 2016 (the "**FY2016**"), as compared to that for the year ended 31 December 2015. The increase was mainly due to the fact that: (i) as disclosed in the announcements of the Company dated 26 July 2016 and 20 October 2016, the Group disposed of Taizhou Neptunus Nano Bio-medical Technology Company Limited at the end of 2015 and Jiangsu Neptunus Bio-pharmaceutical Company Limited in January 2016, both of which are research and development-focused companies. As a result of the disposals, the Group's corresponding research and development expenses and administrative expenses that would have been incurred by these two subsidiaries decreased by approximately RMB 17 million for FY2016; (ii) the Group repaid partial external borrowings during FY2016, and therefore corresponding finance costs had decreased by approximately RMB 6 million in FY2016; and (iii) the increase in sales scale and the cost and expenses control.

The information in this announcement is only based on a preliminary assessment made by the Board based on the unaudited consolidated management accounts of the Group for FY2016, and such information has not been audited by the Company's independent auditors. As such, the actual results for FY2016 may or may not be different from the disclosure in this announcement. Shareholders and potential investors are advised to read carefully the results announcement of the Group for FY2016 which is expected to be published in March 2017.

Shareholders and potential investors are advised to exercise caution when dealing in the shares

By Order of the Board
Shenzhen Neptunus Interlong Bio-technique Company Limited*
Zhang Feng
Chairman

Shenzhen, the PRC, 24 February 2017

* *For identification purpose only*

As at the date of this announcement, the executive directors of the Company are Mr. Zhang Feng and Mr. Xu Yan He; the non-executive directors of the Company are Mr. Liu Zhan Jun, Ms. Yu Lin, Mr. Song Ting Jiu and Mr. Zhao Wen Liang; and the independent non-executive directors of the Company are Mr. Yick Wing Fat, Simon, Mr. Poon Ka Yeung and Mr. Zhang Jian Zhou.

*This announcement, for which the directors ("**Directors**") of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

This announcement will remain on the" Latest Company Announcements" page of the GEM website at www.hkgem.com for at least 7 days from its date of publication and on the Company's website at www.interlong.com.