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Dining Concepts

Dining Concepts Holdings Limited

飲食概念控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8056)

CHANGE OF COMPANY SECRETARY

The Board hereby announces that Mr. Chan Fung Man has resigned as the company secretary of the Company with effect from 28 February 2017 and that Mr. Kam Tik Lun has been appointed as the company secretary of the Company with effect from 28 February 2017.

Resignation of Company Secretary

The board of directors (the “**Board**”) of Dining Concepts Holdings Limited (the “**Company**”) announces that Mr. Chan Fung Man (“**Mr. Chan**”) has resigned as the company secretary of the Company on his own accord for his further personal development with effect from 28 February 2017.

Mr. Chan confirmed that he has no disagreement with the Board and there are no other matters that need to be brought to the attention of the shareholders of the Company and/or the Stock Exchange in relation to his resignation.

Appointment of Company Secretary

The Board is pleased to announce that Mr. Kam Tik Lun (“**Mr. Kam**”) has been appointed as the company secretary of the Company with effect from 28 February 2017.

Mr. Kam, aged 41, holds a Bachelor of Commerce from Concordia University, Canada, a Postgraduate Diploma and a Master of Laws in International Corporate and Financial Law from The University of Wolverhampton, the United Kingdom. He is a fellow of The Hong Kong Institute of Certified Public Accountants and The Association of Chartered Certified Accountants in the United Kingdom. Mr. Kam has over 11 years of experience in the financial markets. He has vast experience in providing company secretarial, financial analysis and corporate advisory services.

Mr. Kam is currently an independent non-executive director of Easy Repay Finance & Investment Limited (stock code: 8079), HVM Digital China Group Limited (stock code: 8078) and Chinese Food and Beverage Group Limited (stock code: 8272), the shares of all these companies are listed on the Growth Enterprise Market of the Stock Exchange.

The Board takes this opportunity to express its gratitude to Mr. Chan for his valuable efforts and contributions to the Company during his tenure of service and its warmest welcome to Mr. Kam for his new appointment.

By order of the Board
Dining Concepts Holdings Limited
Sandeep Sekhri
Chief executive officer and executive Director

Hong Kong, 28 February 2017

As at the date of this announcement, the executive Directors are Mr. Sandeep Sekhri and Mr. Sandip Gupta; the non-executive Directors are Mr. Jugdish Johnny Uttamchandani and Ms. Shalu Anil Dayaram; and the independent non-executive Directors are Mr. Chan Ming Sun Jonathan, Mr. Zen Chung Hei, Hayley and Mr. Amit Agarwal.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the Stock Exchange’s website at www.hkexnews.hk for at least 7 days from the date of its posting. This announcement will also be published on the Company’s website at www.diningconcepts.com.