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Millennium Pacific Group Holdings Limited

匯思太平洋集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8147)

RESIGNATION OF COMPANY SECRETARY, MEMBER OF THE COMPLIANCE COMMITTEE AND CHANGE OF AUTHORISED REPRESENTATIVE

The board (the “**Board**”) of directors (the “**Directors**”) of Millennium Pacific Group Holdings Limited (the “**Company**”) hereby announces that Mr. Chou Chiu Ho (“**Mr. Chou**”) has tendered his resignation as the company secretary, authorized representative and member of the compliance committee of the Company with effect from 18 March 2017 due to his personal career development.

Mr. Chou has confirmed that he has no disagreement with the Board and there is no matter in relation to his resignation that needs to be brought to the attention of the shareholders of the Company or The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The Board is pleased to announce that Mr. Kor Sing Mung, Michael (“**Mr. Kor**”), currently an executive Director, has been appointed as the authorized representative of the Company with effect from 18 March 2017.

The Company is in the process of identifying suitable candidate to fill in the vacancy of company secretary of the Company. Further announcement will be made once the new company secretary of the Company is appointed.

The Board would like to take this opportunity to express its gratitude to Mr. Chou for his contribution to the Company during his tenure of office.

By Order of the Board
Millennium Pacific Group Holdings Limited
Tang Wai Ting, Samson
Chairman

Hong Kong, 20 March 2017

As at the date of this announcement, the executive directors of the Company are Mr. Tang Wai Ting, Samson, Mr. Kor Sing Mung, Michael, Mr. Mak Hing Keung, Thomas and Mr. Liu Liang; the non-executive directors of the Company are Mr. Tse Yee Hin, Tony and Mr. Au Hoi Fung; and the independent non-executive directors of the Company are Ms. Chan Sze Man, Mr. Lee Wai Hung, Mr. Ng Ka Chung, and Ms. Eugenia Yang.

*This announcement, for which the directors of the Company (“**Directors**”) collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

This announcement will remain on the “Latest Company Announcements” page of the GEM website (www.hkgem.com) for at least seven days from the date of its posting and on the Company’s website at (www.mpgroup.com.hk).