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DHA  GROUP
大賀傳媒股份有限公司
DAHE MEDIA CO., LTD.*

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 8243)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement of Dahe Media Co., Ltd.* (the “**Company**”) dated 29 December 2016 (the “**Announcement**”) in relation to change of auditor of the Company.

The board of directors (the “**Board**”) of the Company noted there is a typographical error in the Announcement and the Company wishes to clarify that the name of newly appointed auditor of the Company is Deloitte Touche Tohmatsu instead of Deloitte Touche Tohmatsu Certified Public Accountants LLP.

Save as disclosed herein, all other contents of both the English and Chinese versions of the Announcement remain unchanged.

By Order of the Board
Dahe Media Co., Ltd.*
He Chaobing
Chairman and Executive Director

Nanjing, the People's Republic of China
28 March 2017

As at the date of this announcement, the Board comprises Mr. He Chaobing and Mr. Huang Hongxing, being the executive directors, Mr. Xu Haoran, Mr. Ge Jianya and Ms. Ye Jianmei, being the independent non-executive directors, and Mr. He Lianyi, Mr. He Pengjun, Mr. Geng Qiang and Mr. Zhang Ge, being the non-executive directors.

This announcement, for which the directors of Dahe Media Co., Ltd. collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (ii) there are no other matters the omission of which would make any statement in this announcement or this announcement misleading.*

The announcement will remain on the “Latest Company Announcements” page of the GEM website (www.hkgem.com) for at least seven days from its publication.

** Translation for identification purpose only*