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CELEBRATE INTERNATIONAL HOLDINGS LIMITED

譽滿國際（控股）有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8212)

INSIDE INFORMATION IN RELATION TO THE RESULTS OF THE COMPANY FOR THE NINE MONTHS ENDED 31 MARCH 2017

This announcement is made by the Company pursuant to Rule 17.10 of the GEM Listing Rules and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap.571, Laws of Hong Kong).

The Board wishes to inform the shareholders of the Company and potential investors that the Group is expected to record a loss for the nine months ended 31 March 2017 as compared to the profit recorded for the corresponding nine months in 2016.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Celebrate International Holdings Limited (the “**Company**” and together with its subsidiaries, collectively referred to as the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities in the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap.571, Laws of Hong Kong).

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders of the Company and potential investors that the Group is expected to record a loss for the nine months ended 31 March 2017 as compared to the profit recorded for the corresponding nine months in 2016. The Board believes that the aforesaid turnaround from profit to loss was mainly attributable to the losses incurred in the business segments of securities investment and trading, and property investment during the nine months ended 31 March 2017. As the Company is still in the process of finalizing the results for the nine months ended 31 March 2017, this announcement is only a preliminary estimate performed by the management of the Company based on currently available information

and is not based on any figure or information audited or reviewed by the Company's auditor. Shareholders of the Company and potential investors are advised to carefully read the results announcement for the nine months ended 31 March 2017, which is scheduled to be published on 9 May 2017.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Celebrate International Holdings Limited
譽滿國際(控股)有限公司
Leung Wai Kuen, Cerene
Executive Director

Hong Kong, 27 April 2017

As at the date of this announcement, the Board comprises Ms. Leung Wai Kuen, Cerene, Dr. Law Wai Ching, Mr. Lo Sik Yin and Mr. Kwok Ka Chung being executive Directors; and Ms. Wong Lai Na, Mr. Tse Yuen Ming and Mr. Sit Bun being independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the website of GEM at www.hkgem.com on the "Latest Company Announcements" page for at least 7 days and on the website of the Company at www.ciholdings.com.hk.