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神州數字

China Binary Sale Technology Limited

神州數字銷售技術有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8255)

CLARIFICATION ANNOUNCEMENT PROFIT WARNING

This announcement is made by China Binary Sale Technology Limited (the “**Company**”) pursuant to Rule 17.10 of the GEM Listing Rules and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance, Chapter 571 of the Laws of Hong Kong.

Reference is made to the announcement of the Company dated 2 May 2017 in relation to profit warning (the “**Announcement**”). Capitalized terms used herein shall have the same respective meanings as those defined in the Announcement unless defined otherwise herein.

The Board of the Company would like to clarify the following clerical errors, underlined below for ease of reference, in the Announcement:

1. In the second paragraph of the summary box of the Announcement, the sentence that read:

“The Board wishes to inform the shareholders and potential investors that, based on the preliminary review of the unaudited consolidated management accounts of the Group for the three months ended 31 March 2017, the Group is expected to record a loss of approximately RMB3.0 million for the three months ended 31 March 2017 as compared to the corresponding period in 2016, which is subject to review by the auditor.”

should be stated as:

“The Board wishes to inform the shareholders and potential investors that, based on the preliminary review of the unaudited consolidated management accounts of the Group for the three months ended 31 March 2017, the Group is expected to record a loss of approximately RMB3.0 million for the three months ended 31 March 2017 as compared to the corresponding period in 2016.”

2. In the second paragraph of the main body of the Announcement, the sentence that read:

“The board of directors (the “**Board**”) of the Company wishes to inform the shareholders of the Company and potential investors that, as compared to a profit of approximately RMB2.0 million for the three months ended 31 March 2016, the Group is expected to record a loss of approximately RMB3.0 million for the three months ended 31 March 2017, which is subject to review by the auditor. The decrease in profit was mainly due to the decrease in revenue arising from the reduction in transactions by certain of the existing online game operators with the Group in the first quarter of 2017, resulting in the decrease in the Company’s transaction volume, and the increase in both costs and expenses for the period. The Company is actively identifying new online game operators in order to recover the transaction volume as soon as possible.”

should be stated as:

“The board of directors (the “Board”) of the Company wishes to inform the shareholders of the Company and potential investors that, as compared to a profit of approximately RMB2.0 million for the three months ended 31 March 2016, the Group is expected to record a loss of approximately RMB3.0 million for the three months ended 31 March 2017. The decrease in profit was mainly due to the decrease in revenue arising from the reduction in transactions by certain of the existing online game operators with the Group in the first quarter of 2017, resulting in the decrease in the Company’s transaction volume, and the increase in both costs and expenses for the period. The Company is actively identifying new online game operators in order to recover the transaction volume as soon as possible.”

Save for the above clarification, all the information in the Announcement remains unchanged.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
China Binary Sale Technology Limited
Sun Jiangtao
Chief Executive Officer and Executive Director

Beijing, The People’s Republic of China, 8 May 2017

As at the date of this announcement, the directors of the Company (the “**Directors**”) are:-

Executive Directors

Mr. Sun Jiangtao (*Chief Executive Officer*) and Mr. Tang Bin

Non-executive Directors

Mr. Wei Zhonghua (*Chairman*), Mr. Li Jianguang and Mr. Lan Xi

Independent Non-executive Directors

Mr. Hou Dong, Mr. He Qinghua and Mr. Yang Haoran

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its publication. This announcement will also be published on the Company’s website at www.shen Zhoufu.hk.