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ODELLA LEATHER HOLDINGS LIMITED

愛特麗皮革控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8093)

CHANGES OF COMPANY SECRETARY AND AUTHORISED REPRESENTATIVE

The board of directors (“**Board**”) of Odella Leather Holdings Limited (the “**Company**”) announces that with effect from 19 May 2017, Mr. Leung, Vincent Gar-Gene (“**Mr. Leung**”) has resigned as (i) the company secretary of the Company (“**Company Secretary**”), (ii) the authorised representative of the Company (the “**Authorised Representative**”) as required under Rule 5.24 of the Rules Governing the Listing of Securities on the Growth Enterprise Market (the “**GEM Listing Rules**”) of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”); and (iii) the authorised representative of the Company for accepting on the Company’s behalf service of process or notices required to be served on the Company in Hong Kong under Part 16 of the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) (the “**Companies Ordinance**”) due to the pursuit of his own career development.

Mr. Leung has confirmed to the Board that he has no disagreement with the Board and there are no matters relating to his resignation that need to be brought to the attention of the Stock Exchange and the shareholders of the Company.

The Board is pleased to announce that, the Company has appointed Ms. Foo Man Yee, Carina (“**Ms. Foo**”) as the Company Secretary, the Authorised Representative of the Company pursuant to Rule 5.24 of the GEM Listing Rules and the authorised representative for accepting service of process and notice on behalf of the Company under Part 16 of the Companies Ordinance with effect from 19 May 2017.

Ms. Foo is a general manager of CS Legend Corporate Services Limited. She has over 15 years’ experience in handling company secretaries and corporate governance matters for listed companies. Ms. Foo holds a L.L.B. (Honours) degree from the University of London and a Master of Business Administration from Strathclyde Graduate Business School. Ms. Foo is an associate member of the Hong Kong Institute of Chartered Secretaries (“**HKICS**”). She is also a holder of the Practitioner’s Endorsement Certificate issued by HKICS. She is currently the company secretary and an authorised representative of China Saite Group Company Limited (stock code:153), which is a company listed on the Stock Exchange.

The Board wishes to express its sincere gratitude to Mr. Leung for his contributions to the Company during his tenure of office and welcome Ms. Foo to her new appointment.

By Order of the Board
Odella Leather Holdings Limited
Zhu Yongjun
Chairman and Chief Executive Officer

Hong Kong, 19 May 2017

As at the date hereof, the Board comprises Mr. Zhu Yongjun and Mr. Tang Yau Sing as executive Directors; Mr. Shao Zuosheng as non-executive Director; Mr. Cheung Kam Tong Antonio, Mr. Chui Man Lung Everett and Mr. Han Chu as independent non-executive Directors.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for at least 7 days from the day of its publication and on the website of the Company at <http://www.odella.com>.