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ODELLA LEATHER HOLDINGS LIMITED

愛特麗皮革控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8093)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING OF THE COMPANY HELD ON 31 MAY 2017

The Board is pleased to announce that the resolutions set out in the Notice contained in the Circular were duly passed by the Independent Shareholders by way of poll at the EGM held on 31 May 2017.

Reference is made to the circular (the “**Circular**”) of Odella Leather Holdings Limited (the “**Company**”) and the notice of extraordinary general meeting (the “**Notice**”) (“**EGM**”) to the shareholders of the Company (the “**Shareholders**”) dated 5 May 2017. Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

Poll Results of the EGM

The Board is pleased to announce that the resolutions proposed (the “**Proposed Resolutions**”) set out in the Notice were duly passed by way of poll at the EGM held on 31 May 2017. The Company’s Hong Kong branch share registrar, Tricor Investor Services Limited, was appointed as the scrutineer at the EGM for the purpose of vote-taking. The poll results in respect of the Proposed Resolutions were as follows:

Ordinary Resolution		Number of votes (Approximate %)	
		For	Against
1.	To approve the Change of Auditors (as defined in the Circular).	301,600,955 (100.00%)	0 (0.00%)
Special Resolution		For	Against
2.	To approve the Change of Company Name (as defined in the Circular).	301,600,955 (100.00%)	0 (0.00%)

As at the date of the EGM, the total number of Shares in issue was 400,000,000.

As more than 50% of the votes were cast in favor of Proposed Resolution no. 1, it was duly passed as an ordinary resolution of the Company by the Shareholders at the EGM.

As more than 75% of the votes were cast in favour of Proposed Resolution no. 2, it was duly passed as a special resolution of the Company by the Shareholders at the EGM.

As at the date of the EGM, the total number of issued shares of the Company was 400,000,000 which was the total number of shares entitling the Shareholders to attend and vote for or against any of the Proposed Resolutions at the EGM. No Shareholder was required to attend and abstain from voting in favour of the Proposed Resolutions at the EGM as set out in the GEM Listing Rules and there was no other Shareholder that was required to abstain from voting at the EGM under the GEM Listing Rules.

There were no Shares of the Company entitling Shareholders to attend and vote only against any of the Proposed Resolutions at the EGM.

Change of Company Name

The proposed Change of Name will take effect from the date on which the new name of the Company is entered on the register maintained by the Registrar of Companies in Cayman Islands in place of the existing name. Upon the Change of Name taking effect and the receipt of the certificate of incorporation on change of name, the Company will carry out the necessary filing procedures with the Companies Registry in Hong Kong under Part 16 of the Companies Ordinance (Chapter 622 of the Laws of Hong Kong). The Company will make further announcement(s) on the effective date of the Change of Name and the change in stock short names of the Company as and when appropriate.

By Order of the Board
Odella Leather Holdings Limited
Zhu Yongjun
Chairman and Chief Executive Officer

Hong Kong, 31 May 2017

As at the date hereof, the Board comprises Mr. Zhu Yongjun and Mr. Tang Yau Sing as executive Directors; Mr. Shao Zuosheng as non-executive Director; Mr. Cheung Kam Tong Antonio, Mr. Chui Man Lung Everett and Mr. Han Chu as independent non-executive Directors.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the "Latest Company Announcements" page for at least 7 days from the day of its publication and on the website of the Company at <http://www.odella.com>.