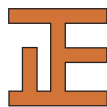


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## **Ching Lee Holdings Limited**

**正利控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8318)**

### **CLARIFICATION ANNOUNCEMENT**

Reference is made to the announcement (“**Announcement**”) and annual report (“**Annual Report**”) of the company dated 10 May 2017 and 11 May 2017 respectively in relation to the annual results of the Company and its subsidiaries for the year ended 31 March 2017. Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement and Annual Report.

The Company noted that there are inadvertent typographical errors relating to the table about the utilization of the net proceeds from the Listing Date up to 31 March 2017 (in both the English and Chinese versions) and wishes to make the following clarifications.

1. The actual use of the net proceeds from the Listing Date up to 31 March 2017 of “To acquire machinery” should be HK\$3.3 million, instead of HK\$11.5 million.
2. The total actual use of net proceeds from the Listing Date up to 31 March 2017 should be HK\$17.4 million, instead of HK\$25.6 million.

Save as mentioned above, the Board confirms that the above clarification does not affect other information contained in the Annual Report.

By order of the Board  
**Ching Lee Holdings Limited**  
**Mr. NG Choi Wah**  
*Chairman*

Hong Kong, 13 June 2017

*As at the date of this announcement, the executive Directors are Mr. Ng Choi Wah, Mr. Lui Yiu Wing and Mr. Lam Ka Fai, and the independent non-executive Directors are Dr. Wai Wing Hong Onyx, Mr. Tong Hin Sum Paul and Mr. Chau Kam Wing Donald.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; (ii) there are no other matters the omission of which would make any statement herein or in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least 7 days from the date of its publication and on the Company’s website at [www.chingleeholdings.com](http://www.chingleeholdings.com).*