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Man Shing Global Holdings Limited

萬成環球控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8309)

PROFIT WARNING

This announcement is made by Man Shing Global Holdings Limited (the “**Company**” and, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10(2)(a) of the Rules Governing the Listing of Securities on the Growth Enterprise Market (“**GEM**”) of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company would like to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the Group’s unaudited consolidated management accounts for the year ended 31 March 2017 and the information currently available to the Board, the Group expects that the net profit of the Group for the financial year ended 31 March 2017 will decline substantially by about 60% to 80% as compared to the net profit of the Group recorded for the financial year ended 31 March 2016 (2016: net profit of HK\$12.5 million). The Board considers that it was mainly attributable to the nonrecurring listing expenses in an aggregate sum of approximately HK\$12.7 million incurred by the Group in relation to the listing of the shares of the Company (the “**Shares**”) on GEM and the incurrence of additional administrative expenses so as to cope with the future development of the Group.

The Company is still in the process of finalising its audited financial results for the year ended 31 March 2017. The information contained in this announcement is only based on the preliminary assessment by the Board on the unaudited consolidated management accounts of the Group for the year ended 31 March 2017 and the information available for the time being, which have neither been reviewed by the audit committee of the Company nor audited by the Company’s auditors.

The above information may be subject to further adjustment based on further updated information, and following the completion of the audit by the Company’s auditors and the review by the Company’s audit committee.

Shareholders and potential investors are advised to read carefully the annual results announcement of the Group for the year ended 31 March 2017, which is expected to be published on or around 29 June 2017.

Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

By order of the Board
Man Shing Global Holdings Limited
Wong Man Sing
Executive Director and Chief Executive Officer

Hong Kong, 21 June 2017

As at the date of this announcement, the Board comprises four executive Directors, namely Mr. Wong Chong Shing, Mr. Wong Man Sing, Mr. Wong Chi Ho and Mr. Chan Shing Yi Jacky, and three independent non-executive Directors, namely Mr. Lee Pak Chung, Mr. Au-Yeung Tin Wah and Mr. Chiu Ka Wai.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will be published on the Stock Exchange's website at www.hkexnews.hk and the Company's website at www.manshing.com.hk.