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國農金融投資有限公司
China Demeter Financial Investments Limited

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 8120)

PROFIT WARNING

This announcement is made by China Demeter Financial Investments Limited (“**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (“**GEM Listing Rules**”) and the Inside Information Provisions (as defined under the GEM Listing Rules).

The board (“**Board**”) of directors of the Company wishes to inform the shareholders and potential investors of the Company that the Company is expected to record a substantial loss for the six months ended 30 June 2017 (“**2017H1**”) when compared with the profit of approximately HK\$9.4 million for the six months ended 30 June 2016 (“**2016H1**”). Based on the information currently available to the Board, the expected loss for 2017H1 was mainly attributable to the record of a loss in fair value of financial assets through profit or loss of approximately HK\$52.4 million for 2017H1 when compared with the gain in fair value of financial assets through profit or loss of approximately HK\$15.7 million in 2016H1 as a result of the volatile stock market in Hong Kong around the end of 2017H1. Such financial assets through profit or loss are mainly composed of listed equity securities in Hong Kong whose fair values are determined with reference to the quoted market prices in the market.

The decrease in profit was partly offset by (i) the recognition of dividend income of approximately HK\$27.5 million received from available-for-sale investments of the Group; and (ii) the profits recorded by the Group’s new financial services business which was acquired in September 2016. The operations of other principal activities remain normal during 2017H1.

The Company is still in the process of finalising its consolidated financial results for 2017H1. The information contained in this announcement is only based on the preliminary assessment made by the Board with reference to the unaudited consolidated management accounts and information currently available to the Board and may be subject to adjustment. Shareholders and potential investors of the Company are advised to read the interim results announcement carefully when it is published.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

On behalf of the Board
China Demeter Financial Investments Limited
Zhou Jing
Chairman

4 July 2017

As at the date of this announcement, the Board comprises three executive Directors, namely, Mr. Zhou Jing, Mr. Ng Man Chun Paul and Mr. Lam Chun Kei; one non-executive Director, namely, Mr. Ng Ting Ho; and three independent non-executive Directors, namely Mr. Lee Kin Fai, Ms. Cheng Lo Yee and Mr. Hung Kenneth.

This announcement, for which the directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least seven days after the date of publication and on the Company’s website at www.chinademeter.com.