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Million Stars

MILLION STARS HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8093)

PROFIT WARNING

This announcement is made by Million Stars Holdings Limited (the “**Company**”, together with its subsidiaries as the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market (“**GEM**”) of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the preliminary review of the unaudited consolidated management accounts of the Group for the year ended 30 June 2017, the Group is expected to record a net loss of not less than approximately HK\$1,000,000 for the year ended 30 June 2017 as compared with the net profit of approximately HK\$3,827,000 for the year ended 30 June 2016. Such net loss was mainly due to one-off professional fees associated with the general offer and new office setup cost

As at the date hereof, the Group is still in the process of finalising its audited consolidated financial results for the year ended 30 June 2017. The information contained in this announcement is only based on the preliminary assessment made by the Board with reference to the information currently available to the Board and is not based on any figure or information which has been audited or reviewed by the auditors of the Company and the audit committee of the Company. The Company may issue further announcement(s) to update its Shareholders and potential investors if the overall performance of the Group is significantly different from expected.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Million Stars Holdings Limited
Zhu Yongjun
Chairman and Chief Executive Officer

Hong Kong, 11 August 2017

As at the date hereof, the Board comprises Mr. Zhu Yongjun, Mr. Tang Yau Sing and Ms. Tian Yuan as executive Directors; and Mr. Cheung Kam Tong Antonio, Mr. Chui Man Lung Everett and Mr. Han Chu as independent non-executive Directors.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for at least 7 days from the day of its publication and on the website of the Company at <http://www.millionstars.hk>.