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MEGALOGIC TECHNOLOGY HOLDINGS LIMITED

宏創高科集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8242)

CHANGE OF JOINT COMPANY SECRETARY AND AUTHORISED REPRESENTATIVE

The board of directors (the “**Board**”) of Megalogic Technology Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) announces that Mr. Ng King Hang (“**Mr. Ng**”) has tendered his resignation as the Joint Company Secretary of the Company and ceased to act as the authorised representative of the Company under Rule 5.24 of the Rules Governing the Listing of Securities (the “**GEM Listing Rules**”) on the Growth Enterprise Market (the “**GEM**”) of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the authorised representative of the Company for accepting service of process and notices in Hong Kong under Section 786 of the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) (the “**Companies Ordinance**”) respectively with effect from 30 September 2017. Mr. Ng has confirmed that there is no disagreement with the Board and he has no matter relating to the abovementioned resignation and cessations that needs to be brought to the attention of the shareholders of the Company.

Following the abovementioned resignation and cessations of Mr. Ng, the Board is pleased to announce that Ms. Leung Cheuk Yu (“**Ms. Leung**”) has been appointed as the Joint Company Secretary of the Company, the authorised representative of the Company under Rule 5.24 of GEM Listing Rules of the Stock Exchange and the authorised representative of the Company under Section 786 of the Companies Ordinance respectively with effect from 30 September 2017. Ms. Leung is currently the Company Secretary Officer of the Company. She is an associate of Hong Kong Institute of Certified Public Accountants and holds a bachelor’s degree of Business Administration in Accounting from The Open University of Hong Kong. Ms. Leung has over 9 years of experience in the field of auditing, accounting, taxation and company secretarial services.

The Board would like to express its sincere gratitude to Mr. Ng for his valuable contributions to the Company during his tenure of office and also welcome Ms. Leung for her new appointment.

By order of the Board

Megalogic Technology Holdings Limited

Dr. Sung Tak Wing Leo

Chief Executive Officer and Executive Director

Hong Kong, 29 September 2017

As at the date of this announcement, the executive Directors are Mr. Zhang Qing, Dr. Sung Tak Wing Leo and Mr. Lau Mo; the non-executive Director is Mr. Liu Kam Lung and the independent non-executive Directors are Mr. Cheung Chi Man Dennis, Mr. Chiu Yu Wang and Mr. Ko Yin Wai.

This announcement, for which the directors of the Company (the “Directors”) collectively and individually accept full responsibilities, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for a minimum period of 7 days from the date of its publication and on the Company’s website at www.megalogic.com.hk.