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Wan Cheng Metal Packaging Company Limited
萬成金屬包裝有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8291)

CHANGE OF AUDITORS

This announcement is made by Wan Cheng Metal Packaging Company Limited (the “**Company**”) pursuant to Rule 17.50(4) of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”).

RESIGNATION OF AUDITOR

The board (the “**Board**”) of directors (the “**Director(s)**”) of the Company announces that BDO Limited (“**BDO**”), has resigned as the auditor of the Company with effect from 22 November 2017, as the Company could not reach a mutual agreement with BDO on the audit fee for the year ending 31 December 2017.

BDO has confirmed in its letter of resignation dated 22 November 2017 that, except for the reason of its resignation stated above, there are no matter in connection with its resignation that needs to be brought to the attention of the shareholders of the Company (the “**Shareholders**”). The Board and the audit committee of the Company (the “**Audit Committee**”) have confirmed that there are no disagreements or unresolved matters between the Company and BDO, and that they are not aware of any matter in connection with the resignation of BDO that needs to be brought to the attention of the Shareholders. BDO has not yet commenced any work for the year ending 31 December 2017.

The Board would like to take this opportunity to express its sincere gratitude to BDO for its professional services rendered to the Company in the past years.

APPOINTMENT OF AUDITORS

The Board further announces that, with the recommendation from the Audit Committee of the Company, Elite Partners CPA Limited has been appointed as the new auditors of the Company and its subsidiaries with effect from 22 November 2017 to fill the causal vacancy following the resignation of BDO and to hold office until the conclusion of the next annual general meeting of the Company.

By Order of the Board
Wan Cheng Metal Packaging Company Limited
Liang Junqian
Chairman and Executive Director

Hong Kong, 22 November 2017

As at the date of this announcement, the executive Directors are Mr. Liang Juncheng, Mr. Liang Junqian and Mr. Chan Kit Lung Andy and the independent non-executive Directors are Mr. Wong Sui Chi, Ms. Hua Min and Ms. Xiao Ping.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the Stock Exchange’s website at www.hkexnews.hk for at least 7 days from the day of its posting. This announcement will also be published on the Company’s website at www.wanchengholdings.com.hk.