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深 圳 市 明 華 澳 漢 科 技 股 份 有 限 公 司

Shenzhen Mingwah Aohan High Technology Corporation Limited*

(a joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 8301)

POSITIVE PROFIT ALERT

This announcement is made by Shenzhen Mingwah Aohan High Technology Corporation Limited* (深圳市明華澳漢科技股份有限公司) (the “**Company**” together with its subsidiaries, the “**Group**”) pursuant to the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong) and Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that based on the preliminary review of the unaudited consolidated management accounts of the Group for the year ended 31 December 2017, it is expected that the Group will record a net profit attributable to the Shareholders for the year ended 31 December 2017 as compared to a loss in the year ended 31 December 2016. Based on the information currently available, such improvement is mainly attributable to (i) the increase in gross profit due to increase in revenue from sales of liquor products; and (ii) the decrease in professional fees.

The information contained in this announcement is only a preliminary assessment by the Board based on the Group's unaudited consolidated management accounts and the information currently available to the Board, which have not been reviewed or audited by the Company's auditor or the audit committee. As at the date of this announcement, the Company is in the process of finalising the Group's results for the year ended 31 December 2017. Shareholders and potential investors are advised to read carefully the results announcement of the Company for the year ended 31 December 2017 which is expected to be published on 20 March 2018.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

In the event of any inconsistency, the English text of this announcement shall prevail over the Chinese text.

By order of the Board
Shenzhen Mingwah Aohan High Technology Corporation Limited
Zhang Tao
Chairman

Shenzhen, the PRC, 2 March 2018

* *For identification purposes only*

As at the date of this announcement, the executive Directors are Mr. Zhang Tao and Ms. Wang Hong; the non-executive Directors are Mr. Zhou Liang Hao and Mr. Chan Ngai Fan; and the independent non-executive Directors are Mr. Gao Xiang Nong, Mr. Yu Xiuyang and Mr. Lau Shu Yan.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material aspects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days of its posting.