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AMASSE CAPITAL
寶 積 資 本

Amasse Capital Holdings Limited

寶積資本控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8168)

APPOINTMENT OF AUDITOR

The board (the “**Board**”) of directors (the “**Directors**”) of Amasse Capital Holdings Limited (the “**Company**”, collectively with its subsidiaries, the “**Group**”) is pleased to announce that Cheng & Cheng Limited (“**Cheng & Cheng**”) has been appointed as the auditor of the Company with effect from 30 April 2018 to hold office until the conclusion of the next annual general meeting of the Company.

The Company refers to the company information sheet (the “**Information Sheet**”) published on 21 March 2018 and wishes to clarify that the Company has never appointed Moore Stephens CPA Limited as the auditor of the Company, save for being the reporting accountants for issuing the financial reports as disclosed in the IPO prospectus of the Company dated 8 March 2018. There was no engagement with any auditor by the Company until the appointment of Cheng & Cheng as the auditor of the Group as of today.

Save as disclosed above, all other information in both English and Chinese versions of the Information Sheet remains unchanged.

By order of the Board
Amasse Capital Holdings Limited
Lam Ting Lok
Executive Director and CEO

Hong Kong, 30 April 2018

As at the date of this announcement, the executive Directors are Mr. Lam Ting Lok, Mr. Lo Mun Lam Raymond, Ms. Tse Fung Sum Flora and Ms. Tsang Kwong Wan; and the independent non-executive Directors are Mr. Cheung Pak To, BBS, Mr. Tsang Jacob Chung and Dr. Yu Yuen Ping.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to our Company. The Directors, having made all reasonable enquires, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its posting and will also be published on the Company’s website at www.amasse.com.hk.

In case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.