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OMNIBRIDGE HOLDINGS LIMITED

橋英控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8462)

HIGH CONCENTRATION OF SHAREHOLDING

This announcement is made at the request of the Stock Exchange in respect of the concentration of the shareholding of the Company in the hands of a limited number of Shareholders as at 19 April 2018.

In view of the high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the Shares could fluctuate substantially even with a small number of Shares traded, and should exercise extreme caution when dealing in the Shares.

This announcement is made at the request of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) in respect of the concentration of the shareholding of Omnibridge Holdings Limited (the “**Company**”) in the hands of a limited number of shareholders of the Company (the “**Shareholders**”) as at 19 April 2018.

HIGH CONCENTRATION OF SHAREHOLDING

The Company noted that an announcement has been published by the Securities and Futures Commission (the “**SFC**”) on 30 April 2018 (the “**SFC Announcement**”).

As disclosed in the SFC Announcement, the SFC has recently completed an enquiry into the shareholding of the Company. The SFC’s findings indicated that as at 19 April 2018, 19 Shareholders held an aggregate of 171,540,000 shares of the Company (the “**Shares**”), representing 28.59% of the issued Shares. Such shareholding, together with 391,500,000 Shares (representing 65.25% of the issued Shares) held by a substantial shareholder of the Company, namely Omnipartners Holdings Limited, represented 93.84% of the issued Shares as at 19 April 2018. As such, only 36,960,000 Shares (representing 6.16% of the issued Shares) were held by other Shareholders.

As disclosed in the SFC Announcement, the shareholding structure of the Company as at 19 April 2018 was as follows:

	Number of Shares held <i>(Shares)</i>	% of total number of issued Shares <i>(%)</i>
Omnipartners Holdings Limited (<i>Note</i>)	391,500,000	65.25
A group of 19 shareholders	171,540,000	28.59
Other shareholders	<u>36,960,000</u>	<u>6.16</u>
Total	<u><u>600,000,000</u></u>	<u><u>100.00</u></u>

Note: Omnipartners Holdings Limited is beneficially owned as to 80% by Mr. Chew Chee Kian (the chairman, chief executive officer and executive director of the Company) and 20% by Ms. Yong Yuet Han (the spouse of Mr. Chow Chee Kian and executive director of the Company).

As disclosed in the SFC Announcement:

- (A) The Shares were listed on the GEM Board of the Stock Exchange by way of placing and public offer of 150,000,000 Shares (representing 25% of the issued Shares) at HK\$0.45 per Share on 17 July 2017.
- (B) During the period from 13 December 2017 to 19 April 2018, the closing price of the Shares increased by approximately 437% from HK\$0.65 on 12 December 2017 to HK\$3.49 on 19 April 2018. During this period, the Company has issued, inter alia, a profit warning on 1 March 2018 with an expected net loss for the year ended 31 December 2017 and a results announcement on 16 March 2018 for the year ended 31 December 2017, reporting a net loss of approximately SG\$1.29 million as compared with a net profit of approximately SG\$1.42 million for the corresponding period in 2016.
- (C) As at 27 April 2018, the closing price of the Shares was HK\$2.62, representing an increase of approximately 303% from the closing price of HK\$0.65 on 12 December 2017, or an increase of approximately 482% from the initial offer price of HK\$0.45.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to clarify that the above information is extracted from the SFC Announcement and that the Board has not verified such information. Accordingly, the Board is not in a position to comment on the accuracy of the information above except for (i) the shareholding of Omnipartners Holdings Limited set out in the table above; and (ii) the information set out in paragraphs (A) to (C) above. Please refer to the SFC Announcement for more information.

PUBLIC FLOAT

Based on the information available and to the best knowledge of the Board after making all reasonable enquiries, the Company confirms that not less than 25% of the issued Shares are held in public hands as at 19 April 2018 and the date of this announcement and the Company has maintained a sufficient public float as required under the Rules Governing the Listing of Securities on the GEM of the Stock Exchange (the “**GEM Listing Rules**”).

In view of the high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the Shares could fluctuate substantially even with a small number of Shares traded, and should exercise extreme caution when dealing in the Shares.

By order of the Board
Omnibridge Holdings Limited
Chew Chee Kian
Chairman, Chief Executive Officer and Executive Director

Hong Kong, 30 April 2018

As at the date of this announcement, the executive Directors are Mr. Chew Chee Kian, Ms. Yong Yuet Han and Ms. Lo Wing Yan Emmy and the independent non-executive Directors are Mr. Fan Chun Wah Andrew, Mr. Koh Shian Wei and Ms. Lam Shun Ka.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (ii) there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at www.hkexnews.hk for at least seven days from the day of its posting. This announcement will also be published on the Company’s website at www.omnibridge.com.hk.