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SGC
Seamless Green China

Seamless Green China (Holdings) Limited
無縫綠色中國(集團)有限公司

(Incorporated in the Cayman Islands and re-domiciled and continued in Bermuda with limited liability)

(Stock Code: 8150)

POSITIVE PROFIT ALERT

This announcement is made pursuant to Rule 17.10 of the Rules Governing the Listing of the Securities on GEM made by The Stock Exchange of Hong Kong Limited (the "**GEM Listing Rules**") and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the "**Board**") of directors (the "**Directors**") of Seamless Green China (Holdings) Limited (the "**Company**", together with its subsidiaries as the "**Group**") wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that, based on preliminary review of the unaudited consolidated management accounts of the Group for the three months ended 31 March 2018 (the "**Period**"), the Group is expected to record a profit for the Period, as compared to a loss for its financial results for the corresponding period in the previous year. The Board considers that the aforesaid turnaround from loss to profit was principally attributable to the substantial increase in production and sales of LED and related portable consumer products during the Period.

As the Group is still in the course of finalising its unaudited financial results for the Period, the information contained in this announcement is only based on the preliminary assessment by the Board of the information currently available to it including but not limited to the unaudited consolidated management accounts of the Group for the Period, which has not been audited by the auditors of the Company nor reviewed by the audit committee of the Board as at the date of this announcement and is subject to possible adjustments upon further review.

Shareholders and potential investors are advised to read carefully the results announcement of the Group for the Period which is expected to be published on or around 10 May 2018.

Shareholders and potential investors should exercise caution when dealing in the shares of the Company.

By order of the Board
Seamless Green China (Holdings) Limited
Wong Kin Hong
Executive Director and Chairman

Hong Kong, 8 May 2018

As at the date of this announcement, the directors of the Company (the "**Directors**") are:

Executive Directors:
Mr. Wong Kin Hong *(Chairman)*
Mr. Huang Yonghua
Mr. Wong Tat Wa
Ms. Leung Po Yee

Independent Non-executive Directors:
Mr. Yan Guoniu
Mr. Tang Rong Gang
Mr. Ou Wei An
Mr. Ng Yu Ho, Steve

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquires, confirm that, to the best of their knowledge and belief, (1) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (2) there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page of the GEM website at www.hkgem.com for a minimum period of seven days from the date of the publication. This announcement will also be published on the website of the Company at www.victoryhousefp.com/lchp/8150.html.