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CELEBRATE INTERNATIONAL HOLDINGS LIMITED

譽滿國際（控股）有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8212)

PROFIT WARNING

This announcement is made pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of Celebrate International Holdings Limited (the “**Company**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on a preliminary review of the unaudited financial information of the Company and its subsidiaries (collectively the “**Group**”), the Group is expected to posted a significant loss for the nine months ended 31 March 2018 (the “**Period**”) as compared to the loss for the nine months ended 31 March 2017. The net loss for the Period is mainly attributable to (i) a provision of doubtful debts of approximately HK\$22.0 million; and (ii) an impairment loss on an investment fund of approximately HK\$15.4 million.

As the Company is still in the process of finalizing the unaudited condensed consolidated results of the Company for the Period, the information contained in this announcement is only a preliminary assessment by the Board based on the latest information currently available, and is not based on any data or information which is finalized or reviewed by the audit committee of the Company nor audited by the auditor of the Company. Shareholders and potential investors are advised to read carefully the results announcement of the Company for the Period, which is expected to be published on 15 May 2018.

Shareholders and potential investors should exercise caution when dealing in the shares of the Company.

By order of the Board
Celebrate International Holdings Limited
Ng Kwok Wing Michael
Chairman

Hong Kong, 10 May 2018

As at the date of this announcement, the Board comprises the following members:

Executive Directors

Mr. Ng Kwok Wing Michael (Chairman)

Mr. Suen Yick Lun Philip

Independent Non-executive Directors

Ms. Wong Lai Na

Mr. Tse Yuen Ming

Mr. Ma Ka Ki

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website for 7 days from the date of its publication and on the Company’s website at <http://www.ciholdings.com.hk>.