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Loto Interactive Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8198)

CLARIFICATION ANNOUNCEMENT

Reference is made to the results announcement of Loto Interactive Limited (the “**Company**”) dated 8 May 2018 for the three-month period ended 31 March 2018 (the “**Results Announcement**”) and the first quarter report of the Company for the three-month period ended 31 March 2018 published on 14 May 2018 (the “**First Quarter Report**”).

The Company has noted an inadvertent typographical error in both English and Chinese versions of the Results Announcement and the First Quarter Report. The Company wishes to clarify that the paragraph headed “Operating Results” under the section headed “Management Discussion and Analysis” in the Results Announcement and the First Quarter Report should read as follows (with the changes underlined for ease of reference):

“The Group recorded a loss of HK\$5.5 million for the Reporting Period, representing an increase of 150% compared to HK\$2.2 million for the corresponding period in 2017, which was mainly attributable to the increase in share-based payment related to the share options granted on 5 January 2018, amounting HK\$2 million and the increase in rental expense for the new offices amounting to about HK\$1.7 million.”

The above mentioned clarification does not affect any other information contained in the Results Announcement and the First Quarter Report and, save as disclosed above, all other information in both English and Chinese versions of the Results Announcement and the First Quarter Report remain unchanged.

By Order of the Board
Loto Interactive Limited
Wang Bingzhong

Chief Executive Officer and Executive Director

Hong Kong, 16 May 2018

*As at the date of this announcement, the board of directors (the “**Directors**”) of the Company comprises Mr. Pan Zhengming* (Chairman), Mr. Wang Bingzhong# (Chief Executive Officer), Ms. Huang Lilan#, Mr. Yuan Qiang*, Dr. Lu Haitian+, Mr. Yan Hao+ and Mr. Lin Sen+.*

Executive Director

* *Non-executive Director*

+ *Independent Non-executive Director*

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for a minimum period of 7 days from the date of its publication and on the Company’s website at www.lotoie.com.