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NOTIFICATION OF BOARD MEETING AND ADJOURNMENT OF THE ANNUAL GENERAL MEETING

NOTIFICATION OF BOARD MEETING

Reference is made to announcements of the Company dated 23 March 2018, 7 May 2018 and 15 May 2018 (collectively, the “**Announcements**”) in relation to, among other matters, the delay in the publication of the 2017 Annual Results and 2018 First Quarterly Report of the Company; and postponement of Board meeting. Unless otherwise stated, capitalised terms used in this announcement shall have the same meaning as those defined in the Announcements.

The Board hereby announces that the Board meeting will be held on Thursday, 31 May 2018, for the purposes of, among other matters, considering and approving the 2017 Annual Results and 2018 First Quarterly Report, considering the recommendation of payment of dividend, if any.

ADJOURNMENT OF THE ANNUAL GENERAL MEETING

Accordingly, as a result of the delay in despatch of the 2017 Annual Report of the Company, it is expected that the convening of the annual general meeting of the Company (the “**AGM**”) will be delayed until further notice. The Company will keep its shareholders and potential investors informed of any further material development in relation to the despatch of the 2017 Annual Report and the date of the AGM by way of further announcement(s) as and when appropriate.

SUSPENSION OF TRADING OF SHARES

At the request of the Company, trading in the Shares on the Stock Exchange has been suspended with effect from 9:00 a.m. on 26 March 2018 and will continue to be suspended until further notice.

Shareholders and potential investors are advised to exercise caution when dealing in the Shares of the Company.

By order of the Board
Feishang Non-metal Materials Technology Limited
SU Chun Xiang
Executive Director

Hong Kong, 18 May 2018

As at the date of this announcement, the Board comprises (i) one executive Director, namely Mr. SU Chun Xiang; and (ii) three independent non-executive Directors, namely Mr. KO Yat Fei, Mr. CHOW Chi Hang Tony and Ms. SHAO Yu.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM (“GEM”) of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least seven days from the day of its publication. This announcement will also be published on the Company’s website at www.fsnmmaterials.com.