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JIANGSU NANDASOFT TECHNOLOGY COMPANY LIMITED*

江蘇南大蘇富特科技股份有限公司

(a joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 8045)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE ANNUAL REPORT FOR THE YEAR ENDED 31 DECEMBER 2017

Reference is made to the annual report of Jiangsu NandaSoft Technology Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) for the year ended 31 December 2017 (the “**Annual Report**”).

USE OF PROCEEDS OF SHARE PLACING

As disclosed in the Annual Report, the net proceeds received by the Company from placing of 84,200,000 ordinary H shares with the subscription price of HK\$0.226 on 16 November 2017 (the “**Share Placing**”), after deducting issue expenses relating to the Share Placing paid by the Company, amounted to approximately HK\$18.5 million, out of which HK\$11.03 million was used for repayment of loan in order to reduce the gearing ratio of the Company, and HK\$7.47 million was mainly used for settlement of accounts payable and payments of operating expenses. Hence, the net proceeds were fully utilised.

By order of the Board

Jiangsu NandaSoft Technology Company Limited*

江蘇南大蘇富特科技股份有限公司

ZHU Yong Ning

Chairman

Nanjing, the PRC, 20 June 2018

As at the date of this announcement, the Board comprises eight directors, of which two are executive directors, namely Mr. Zhu Yong Ning (Chairman) and Mr. Wu Qing An, three are non-executive directors, namely Mr. Yin Shou Rong, Mr. Xu Zhi Bin and Mr. Sha Min and three are independent non-executive directors, namely Mr. Xie Man Lin, Ms. Xu Xiao Qin and Mr. Shi Zhong Hua.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of the Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; (ii) there are no other matters the omission of which would make any statement herein or this announcement misleading; and (iii) all opinions expressed in this announcement (if any) have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its posting and the Company’s website at www.nandasoft.com.

** For identification purposes only*