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## **JIANGSU NANDASOFT TECHNOLOGY COMPANY LIMITED\***

**江蘇南大蘇富特科技股份有限公司**

*(a joint stock limited company incorporated in the People's Republic of China)*

**(Stock Code: 8045)**

### **(1) SETTLEMENT OF LITIGATION AND (2) SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE ANNUAL REPORT FOR THE YEAR ENDED 31 DECEMBER 2017**

This announcement is made by the Company pursuant to Rule 17.10(2) of the Rules Governing the Listing of Securities on the GEM of The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 9 June 2017 regarding a new repayment arrangement in connection with the lawsuit initiated by 中核華辰建築工程有限公司 (formerly known as 中核華興建設有限公司) and the subsequent announcements dated 29 September 2017 and 30 November 2017 respectively in relation thereto. Reference is also made to the supplemental announcement of the Company dated 1 June 2018 regarding, amongst others, the expected date of release of the freezing order. Unless otherwise stated, the terms defined in the said announcements shall have the same meanings used in this announcement.

#### **RELEASE OF FREEZING ORDER AND OTHER PRESERVATION MEASURES**

The board of directors of the Company (“**Board**”) would like to inform the shareholders and potential investors of the Company that the title to all the Settlement Properties as agreed with the Plaintiff has been duly transferred to Huaxing, and the Company has fully repaid in cash to Huaxing the outstanding balance and interest of the Settlement Sum (after deduction of the aggregate value of the Settlement Properties transferred). Given that the Settlement Sum has

been fully settled, upon application by the Plaintiff to the Court, the Company received on the date hereof a notice from the Court confirming that the settlement agreement voluntarily entered into between the Company and the Plaintiff has been fully performed, and therefore the freezing order and all other preservation measures against the assets of the Company including its real property(ies) and bank account(s) are withdrawn and lifted; the debts between the parties are satisfied.

## **UPDATE ON THE INTENDED DISPOSAL OF CERTAIN INVESTMENT PROPERTIES**

As an update of the captioned matter under this section as disclosed in the supplemental announcement of the Company dated 1 June 2018, the Company has informed the Identified Buyers and the PRC government authorities of the release of the freezing order. In the meantime, the Company will continue to carry out negotiations with the Identified Buyers with a view to entering into formal sale and purchase contracts, and to converse with the PRC government authorities for the purpose of exploring a possibility of policy relaxation, in parallel.

The Company will publish further announcement(s) to update its shareholders and potential investors on the status of the intended disposal as and when appropriate.

**Shareholders and potential investors should be aware that the intended disposal of certain investment properties is subject to conclusion of relevant binding contract(s) and satisfaction of applicable conditions precedent, and therefore may or may not proceed. As such, they are advised to exercise caution when dealing in the securities of the Company.**

By order of the Board  
**Jiangsu NandaSoft Technology Company Limited\***  
江蘇南大蘇富特科技股份有限公司  
**ZHU Yong Ning**  
*Chairman*

Nanjing, the PRC, 22 June 2018

*As at the date of this announcement, the Board comprises eight directors, of which two are executive directors, namely Mr. Zhu Yong Ning (Chairman) and Mr. Wu Qing An, three are non-executive directors, namely Mr. Yin Shou Rong, Mr. Xu Zhi Bin and Mr. Sha Min and three are independent non-executive directors, namely Mr. Xie Man Lin, Ms. Xu Xiao Qin and Mr. Shi Zhong Hua.*

*This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors, having made*

*all reasonable enquiries, confirm that, to the best of their knowledge and belief: (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; (ii) there are no other matters the omission of which would make any statement herein or this announcement misleading; and (iii) all opinions expressed in this announcement (if any) have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*This announcement will remain on the GEM website at [www.hkgem.com](http://www.hkgem.com) on the “Latest Company Announcements” page for at least 7 days from the date of its posting and the Company’s website at [www.nandasoft.com](http://www.nandasoft.com).*

*\* For identification purposes only*