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UNITAS HOLDINGS LIMITED

宏海控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8020)

CHANGE OF COMPANY SECRETARY

The board (the “**Board**”) of directors (the “**Directors**”) of Unitas Holdings Limited (the “**Company**”) announces that Ms. Ho Wing Yan (“**Ms. Ho**”) resigned her position as a company secretary of the Company (the “**Company Secretary**”) with effect from 1 August 2018 due to other business commitment.

The Board is pleased to announce that Mr. Wong Sze Lok (“**Mr. Wong**”) has been appointed as the Company Secretary with effect from 1 August 2018. Mr. Wong holds a bachelor degree in Accountancy from Hong Kong Polytechnic University and a master degree in management from Macquarie Graduate School of Management. He is a fellow member of Hong Kong Institute of Certified Public Accountants; a member of Institute of Chartered Accountants in England & Wales and a Certified Information Systems Auditor. Mr. Wong has been appointed as an independent non-executive director of Grand Field Group Holdings Limited (a company listed on the Main Board of the Stock Exchange with stock code: 115) since 12 July 2018 and has been appointed as the chief financial officer of Amax International Holdings Limited (a company listed on the Main Board of the Stock Exchange with stock code: 959) since October 2012. Prior to joining Amax International Holdings Limited, Mr. Wong had held senior positions at an international professional accounting firm and several listed companies and accumulated extensive professional experience in auditing and corporate governance.

The Board would like to express its sincere gratitude to Ms. Ho for her valuable contribution to the Company and to welcome Mr. Wong on his new appointment.

By order of the Board
Unitas Holdings Limited
Ho Chiu Ha Maisy
Chairlady

Hong Kong, 1 August 2018

As at the date of this announcement, the Company's executive Directors are Ms. Ho Chiu Ha Maisy (Chairlady), Mr. Wong Kam Wah, Mr. Lau Ling Tak, Ms. Man Wing Yee Ginny, Mr. Leung Man Kit and Mr. Wang Qiang and the independent non-executive Directors are Mr. Siu Chi Yiu Kenny, Mr. Lee Chi Keung Jim and Mr. Yau Yan Ming Raymond.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and (ii) there are no other matters the omission of which would make any statement in this announcement misleading.

This announcement will remain on the GEM website (www.hkgem.com) and on the "Latest Company Announcements" page for at least 7 days from the date of its posting. This announcement will also be published on the Company's website (www.unitas.com.hk).