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JIANGSU NANDASOFT TECHNOLOGY COMPANY LIMITED*

江蘇南大蘇富特科技股份有限公司

(a joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 8045)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE ANNUAL REPORT FOR THE YEAR ENDED 31 DECEMBER 2017

Reference is made to the annual report of Jiangsu NandaSoft Technology Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) for the year ended 31 December 2017 (the “**Annual Report**”) and the supplemental announcements of the Company dated 1 June 2018 and 20 June 2018 respectively (collectively, the “**Announcements**”). Unless otherwise stated, the terms defined in the said Announcements shall have the same meanings used in this announcement.

UPDATE ON THE INTENDED DISPOSAL OF CERTAIN INVESTMENT PROPERTIES

As an update of the captioned matter as disclosed under this section in the Announcements, the Company has filed with the PRC local government authorities a formal application for the government approval in respect of the intended disposal of the relevant IP Units to (i) the buyers under the pre-existing sale and purchase contracts and (ii) the occupants of certain IP Units (the “**Application**”). However, the Application has not been officially approved as at the date of this announcement. The Company intends to enter into formal sale and purchase agreements with the aforementioned buyers and occupants after obtaining the preliminary consent from the PRC government. Given that the application has entered into the regulatory approval process, the Company, after taking into account all the present circumstances (including the fact that the freezing order was finally lifted), holds the view that the relevant authorities are more willing to consider the Company’s case and there is a reasonable prospect of a policy relaxation. Therefore, the Company shall suspend the intended disposal by way of sale to the Identified Buyers until 30 September 2018.

The Company will publish further announcement(s) to update the Shareholders and potential investors of the status of the removal of the Audit Qualifications as and when appropriate.

By order of the Board
Jiangsu NandaSoft Technology Company Limited*
江蘇南大蘇富特科技股份有限公司
ZHU Yong Ning
Chairman

Nanjing, the PRC, 2 August 2018

As at the date of this announcement, the Board comprises eight directors, of which two are executive directors, namely Mr. Zhu Yong Ning (Chairman) and Mr. Wu Qing An, three are non-executive directors, namely Mr. Yin Shou Rong, Mr. Xu Zhi Bin and Mr. Sha Min and three are independent non-executive directors, namely Mr. Xie Man Lin, Ms. Xu Xiao Qin and Mr. Shi Zhong Hua.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of the Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; (ii) there are no other matters the omission of which would make any statement herein or this announcement misleading; and (iii) all opinions expressed in this announcement (if any) have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its posting and the Company’s website at www.nandasoft.com.

* For identification purposes only