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**Wan Cheng Metal Packaging Company Limited**  
**萬成金屬包裝有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 8291)**

**CLARIFICATION ANNOUNCEMENT IN RELATION TO THE ANNUAL REPORT  
FOR THE YEAR ENDED 31 DECEMBER 2017**

Reference is made to the annual report of Wan Cheng Metal Packaging Company Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) dated 21 March 2018 for the year ended 31 December 2017 (the “**Annual Report**”). Unless otherwise defined, capitalized terms used herein has the same meaning as those defined in the Annual Report.

Further to the information disclosed in the Annual Report, the Company wishes to provide the following supplemental information regarding the controlling shareholders of the Company.

**“DEED OF NON-COMPETITION**

The deed of non-competition dated 23 June 2017 has been entered into by the then controlling shareholders in favour of the Company. Pursuant to which the then controlling shareholders irrevocably and unconditionally, jointly and severally, covenanted and undertaken with the Company that they would not, and that their close associates and/or companies controlled by the then controlling shareholders would not, directly or indirectly, either on their own account or in conjunction with or on behalf of any person, firm or company, among other things, carry on, participate or be interested or engaged in or acquire or hold (in each case whether as a shareholder, partner, agent or otherwise) any business which is or may be in competition with the existing core business of the Group. Details of the non-competition deed are set out in the paragraph headed “Deed of Non-Competition” in the section headed “Relationship with our controlling shareholders” of the Prospectus.

The Company has received an annual declaration from each of the then controlling shareholders confirming that he/she/it has complied with the non-competition undertakings provided to the Company under the said deed of non-competition during the reporting period. The independent non-executive directors have reviewed the status of compliance and enforcement of the non-competition undertakings and confirmed that all the undertakings thereunder have been complied for the reporting period.”

By order of the Board  
**Wan Cheng Metal Packaging Company Limited**  
**Liang Junqian**  
*Chairman and Executive Director*

Hong Kong, 13 August 2018

*As at the date of this announcement, the executive Directors are Mr. Liang Juncheng, Mr. Liang Junqian and Mr. Chan Kit Lung Andy and the independent non-executive Directors are Mr. Wong Sui Chi, Ms. Hua Min and Ms. Xiao Ping.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

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