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ZHI CHENG HOLDINGS LIMITED

智城控股有限公司*

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 8130)

CHANGE OF COMPANY SECRETARY AND AUTHORIZED REPRESENTATIVES

The board of directors (the “**Board**”) of Zhi Cheng Holdings Limited (the “**Company**”) hereby announces that in order to devote more time for his career development, Mr. Ong King Keung (“**Mr. Ong**”) has tendered his resignation as (i) the company secretary of the Company (the “**Company Secretary**”); (ii) an authorized representative of the Company under the Rules (“**GEM Listing Rules**”) Governing the Listing of Securities on the GEM of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and (iii) an authorized representative of the Company under the Part 16 of the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) (collectively, the “**Authorized Representatives**”) with effect from 21 September 2018.

Mr. Ong confirmed that he has no disagreement with the Board and there are no matters relating to his resignation that need to be brought to the attention of the shareholders of the Company and/or the Stock Exchange.

The Board is pleased to announce that Ms. Lau Wai Han (“**Ms. Lau**”) has been appointed as the Company Secretary and the Authorized Representatives with effect from 21 September 2018.

Ms. Lau, aged 31, is the company secretary of China Singyes New Materials Holdings Limited (a company listed on GEM of the Stock Exchange, stock code: 8073). She is a member of Hong Kong Institute of Certified Public Accountants. Ms. Lau obtained a Bachelor Degree in Business Administration in Accounting and Finance from the University of Hong Kong in December 2009. Ms. Lau has over 7 years of experience in accounting, finance and auditing.

The Board would like to take this opportunity to express its gratitude to Mr. Ong for his past contributions to the Company during his tenure of service and express its warm welcome to Ms. Lau on her new appointment.

By order of the Board of
Zhi Cheng Holdings Limited
Wu Xiaoming
Executive Vice Chairman

Hong Kong, 21 September 2018

As at the date of this announcement, the Board of the Company comprises two executive Directors, namely Mr. Wu Xiaoming and Mr. Zhang Zihong, one non-executive Director, namely Mr. Zhang Xiongfeng, and three independent non-executive Directors, namely Dr. Zhang Wei, Dr. Li Zhan and Mr. Law Yui Lun.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for 7 days from the day of its posting and the Company’s website at www.zhicheng-holdings.com.

* *For identification purpose only*