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**YU TAK INTERNATIONAL HOLDINGS LIMITED**  
**御德國際控股有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 08048)**

**CLARIFICATION ANNOUNCEMENT IN RELATION TO THE  
INTERIM RESULTS FOR THE SIX MONTHS ENDED 30 JUNE 2018  
AND THE 2018 INTERIM REPORT**

Reference is made to the interim results announcement of Yu Tak International Holdings Limited (the “**Company**”, together with its subsidiaries, collectively the “**Group**”) for the six months ended 30 June 2018 (“**Interim Results Announcement**”) and the 2018 interim report (the “**Interim Report**”). Unless otherwise specified, capitalised terms used herein shall have the same meaning as those defined in the Interim Results Announcement and Interim Report.

The purpose of this clarification announcement is to rectify certain errors and to provide additional information regarding the Company’s substantial shareholders as at 30 June 2018 in the Interim Results Announcement and the Interim Report.

**SUBSTANTIAL SHAREHOLDERS**

The Company would like to clarify that, as at 30 June 2018, so far as is known to the Directors and the chief executives of the Company, the interests and short positions of the persons or corporations in the shares or underlying shares of the Company which have been disclosed to the Company under the provisions of Divisions 2 and 3 of Part XV of the SFO and as recorded in the register required to be kept by the Company under section 336 of the SFO or, were, directly or indirectly, interested in 5% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of the Company were as follows:

Name of Shareholder	Notes	Capacity in which interests are held	Number of issued ordinary shares held	Percentage of the issued share capital of the Company
China Yinsheng Finance Limited	Note 1	Security interest	909,502,801	51.02%
Sino Eminent Limited	Note 2	Beneficial owner	804,157,697	45.11%
深圳市藝華珠寶首飾股份有限公司 (Shenzhen Yihua Jewelry Co., Ltd*)	Note 2	Interest in a controlled corporation	804,157,697	45.11%
Ocean Expert Investments Limited	Note 2	Interest in a controlled corporation	804,157,697	45.11%
Ms. LI Xia	Note 2	Interest in a controlled corporation	804,157,697	45.11%
Mr. CHONG Yu Ping	Note 2	Interest in a controlled corporation	804,157,697	45.11%
Flourish Zone Limited	Note 3	Beneficial owner	165,455,740	9.28%
Mr. CHEN Yin	Note 3	Interest in a controlled corporation	165,455,740	9.28%
Mr. LIN Feifei		Beneficial owner	146,415,076	8.21%
CK Hutchison Holdings Limited	Note 4	Interest in controlled corporations	143,233,151	8.03%

*Notes:*

- (1) On 26 March 2018, (i) Sino Eminent Limited; (ii) Ms. Zhuang Rushan; and (iii) Flourish Zone Limited, have pledged 304,815,204, 50,136,000 and 63,000,000 shares of the Company respectively in favour of China Yinsheng Finance Limited as security for a loan facility provided by China Yinsheng Finance Limited to Sino Eminent Limited (the “**Loan**”). In addition, Sino Eminent Limited have pledged an additional 491,551,597 shares of the Company, which was obtained by it after the completion of the Rights Issue, in favour of China Yinsheng Finance Limited as security for the Loan. Accordingly, China Yinsheng Finance Limited has security interest in 909,502,801 shares of the Company. Details of the abovementioned pledge of shares are set out in the Company’s announcement dated 26 March 2018.
- (2) Sino Eminent Limited is a company incorporated in the British Virgin Islands, is owned as to 25% by Ocean Expert Investments Limited and 75% by Shenzhen Yihua Jewelry Co., Ltd (“**Shenzhen Yihua**”), a company incorporated in the PRC which is held as to approximately 75% by Mr. Chong Yu Ping. Accordingly, Mr. Chong Yu Ping is deemed to be interested in 804,157,697 shares held by Sino Eminent Limited by virtue of Sino Eminent Limited being controlled by Mr. Chong Yu Ping through his shareholding in Shenzhen Yihua. Ocean Expert Investments Limited is a limited company incorporated in the British Virgin Islands which is wholly owned by Ms. Li Xia. Ms. Li Xia is deemed to be

interested in 804,157,697 shares held by Sino Eminent Limited by virtue of Sino Eminent Limited being controlled by Ms. Li Xia through her shareholding in Ocean Expert Investments Limited and through her acting as the sole director of Sino Eminent Limited.

- (3) Flourish Zone Limited is a company incorporated in the British Virgin Islands and wholly-owned by Mr. Chen Yin. Accordingly, Mr. Chen Yin is deemed to be interested in the 165,455,740 shares interested by Flourish Zone Limited.
- (4) CK Hutchison is deemed to be interested in a total of 143,233,151 shares of the Company through its controlled companies.

Save as disclosed above, all other information contained in the Interim Results Announcement and Interim Report is correct and remains unchanged.

By Order of the Board of  
**Yu Tak International Holdings Limited**  
**CHONG Yu Ping**  
*Chairman*

Hong Kong, 8 October 2018

*As at the date of this announcement, the Board comprises three executive Directors, namely, Mr. Chong Yu Ping, Ms. Li Xia and Mr. Chen Yin and three independent non-executive Directors, namely, Mr. Lam Tin Faat, Ms. Na Xin and Ms. Zhao Xiaxia.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief:– (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; and (2) there are no other matters the omission of which would make any statement in this announcement misleading.*

*This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcement” page for at least seven days from the date of its publication and the Company’s website at [www.hkjewelry.net](http://www.hkjewelry.net).*

\* *English name of such entity is the transliteration of its Chinese name for reference only*