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Excalibur Global Financial Holdings Limited

駿溢環球金融控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8350)

POSITIVE PROFIT ALERT

This announcement is made by Excalibur Global Financial Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM of the Stock Exchange (the “**GEM Listing Rules**”) and Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company would like to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that it is expected that the results of the Group for the nine months ended 30 September 2018 (“**Relevant Period**”) may record a significant increase in revenue by approximately 58% as compared with the corresponding period in 2017. The increase in revenue was primarily attributable to the substantial increase of trading fee received from clients for the execution of futures contracts as a result of the increase in trade volume. The increase was mainly contributed by energy futures and index futures and options.

The Company is in the process of finalizing the unaudited consolidated quarterly results of the Group for the Relevant Period. The information contained in this announcement is only based on a preliminary assessment by the Board of the unaudited consolidated management accounts of the Group as at 30 September 2018 and the information currently available to the Company and is not based on any figures or information that have been reviewed by the audit committee of the Company. Details of the Group’s results will be disclosed as and when the quarterly results of the Company for the Relevant Period is announced, which will be published in early to mid of November 2018 in accordance with the requirements of the GEM Listing Rules.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Excalibur Global Financial Holdings Limited
Poon Kwok Wah Allan
Chairman

Hong Kong, 10 October 2018

As at the date of this announcement, the executive Directors are Mr. Poon Kwok Wah Allan, Mr. Chan Ying Leung and Ms. Lee Mei Chun; and the independent non-executive Directors are Mr. Chin Kam Cheung, Mr. Ang Wayne Wu-yee and Mr. Siu Miu Man.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its publication and on the website of the Company at www.excalibur.com.hk.