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**國農金融投資有限公司**  
**China Demeter Financial Investments Limited**

*(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)*

**(Stock Code: 8120)**

## **CHANGE OF AUDITOR**

The board (“**Board**”) of directors (“**Directors**”) of China Demeter Financial Investments Limited (“**Company**”) hereby announces that, as the Company and HLB Hodgson Impey Cheng Limited (“**HLB**”) were unable to agree on the audit fee for the Company’s financial year ending 31 December 2018, HLB resigned as the auditors of the Company with effect from 7 December 2018.

The Board has resolved, with the recommendation from the audit committee of the Board, to propose the appointment of Baker Tilly Hong Kong Limited as the new auditor of the Company to fill the casual vacancy following the resignation of HLB and to hold office until the conclusion of the next annual general meeting of the Company.

Save for the fact that HLB expressed a qualified opinion as stated in their independent auditors’ report dated 27 March 2018 on the consolidated financial statements of the Company for the financial year ended 31 December 2017 (further details and updates of which are set out in the 2017 annual report and the announcements of the Company dated 11 May 2018, 13 August 2018 and 13 November 2018), HLB has confirmed in writing that there are no other matters in connection with its resignation that needs to be brought to the attention of the shareholders of the Company. The Board confirms that there are no matters or circumstances in respect of the change of the auditor which should be brought to the attention of the shareholders of the Company.

The Company would like to take this opportunity to express its gratitude to HLB for its professional services rendered to the Company in the past years.

On behalf of the Board  
**China Demeter Financial Investments Limited**  
**Zhou Jing**  
*Chairman*

7 December 2018

*As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Ng Man Chun Paul, Mr. Lam Chun Kei and Mr. Ng Ting Ho; one non-executive director, namely Mr. Zhou Jing; and three independent non-executive Directors, namely Mr. Chan Hin Hang, Mr. Yum Edward Liang Hsien and Mr. Hung Kenneth.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least seven days after the date of publication and on the Company’s website at [www.chinademeter.com](http://www.chinademeter.com).*