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Seamless Green China (Holdings) Limited

無縫綠色中國(集團)有限公司

(Incorporated in the Cayman Islands and re-domiciled and continued in Bermuda with limited liability)

(Stock Code: 8150)

RESIGNATION OF THE AUDITOR

The board (the “**Board**”) of directors (the “**Directors**”) of Seamless Green China (Holdings) Limited (the “**Company**”) hereby announces that the Board received a letter dated 10 December 2018 from RSM Hong Kong for its resignation as the auditor of the Company and its subsidiaries (collectively, the “**Group**”) with effect from 10 December 2018 (the “**Resignation of the Auditor**”) as the Company and RSM Hong Kong are unable to agree on the audit fee for the Group for the financial year ending 31 December 2018.

RSM Hong Kong has confirmed that, save for the abovementioned fee reason, they are not aware of any matters in connection with the Resignation of the Auditor that need to be brought to the attention of the shareholders of the Company. The Directors also has confirmed that there is no disagreement between the Company and RSM Hong Kong and that there are no circumstances in respect of the Resignation of the Auditor which should be brought to the attention of the shareholders of the Company.

The Board would like to express its sincere gratitude to RSM Hong Kong for their services rendered to the Company in the past.

The Board will look for and appoint new auditor to fill the vacancy and will make further announcement when such appointment is made.

By order of the Board
Seamless Green China (Holdings) Limited
Wong Kin Hong
Executive Director and Chairman

Hong Kong, 11 December 2018

As at the date of this announcement, the Directors are:

Executive Directors:

Mr. Wong Kin Hong (*Chairman*)

Mr. Huang Yonghua

Mr. Wong Tat Wa

Ms. Leung Po Yee

Independent Non-executive Directors:

Mr. Yan Guoniu

Mr. Tang Rong Gang

Mr. Ou Wei An

Mr. Ng Yu Ho, Steve

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquires, confirm that, to the best of their knowledge and belief, (1) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (2) there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for a minimum period of seven days from the date of the publication. This announcement will also be published on the website of the Company at www.victoryhousefp.com/lchp/8150.html.