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**China Yu Tian Holdings Limited**

**中國宇天控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 8230)**

## **RESIGNATION OF AUDITOR**

This announcement is made pursuant to Rule 17.50(4) of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”).

The board (the “**Board**”) of directors (the “**Directors**”) of China Yu Tian Holdings Limited (the “**Company**”) hereby announces that KPMG has resigned as the auditor of the Company and its subsidiaries with effect from 13 December 2018, as the Company and KPMG could not reach an agreement on the audit fee for the financial year ending 31 December 2018.

KPMG has confirmed that there are no matters in connection with its resignation that needs to be brought to the attention of the shareholders of the Company (the “**Shareholders**”). The Board has also confirmed that there is no disagreement between the Company and KPMG, and there are no circumstances in respect of the resignation of KPMG that needs to be brought to the attention of the Shareholders.

The Company is seeking to engage a new audit firm to act as the new auditor of the Company to fill the vacancy caused by the resignation of KPMG and will make further announcement pursuant to the GEM Listing Rules once the appointment is made.

The Board would like to express its sincere gratitude to KPMG for their professional services rendered to the Company and its subsidiaries in the past.

By order of the Board of  
**China Yu Tian Holdings Limited**  
**Wang Jindong**  
*Chief Executive Officer and  
Executive Director*

Hong Kong, 14 December 2018

*As at the date of this announcement, the executive Directors are Mr. Wang Jindong, Ms. Wang Xuemei, Mr. Tang Xiguang and Mr. Zhao Haibo; and the independent non-executive Directors are Mr. Cheng Bo, Mr. Huang Zhiwei and Mr. Wang Zhonghua.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement in this announcement misleading.*

*This announcement will remain on the “Latest Listed Company Information” page of the website of The Stock Exchange of Hong Kong Limited at [www.hkexnews.hk](http://www.hkexnews.hk) for at least seven days from the day of its posting. This announcement will also be published on the website of the Company at [www.hkcg.hk](http://www.hkcg.hk).*