

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

LARRY JEWELRY INTERNATIONAL COMPANY LIMITED

俊文寶石國際有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 8351)

CHANGE OF AUDITOR

This announcement is made by the board of directors (the “**Board**”) of Larry Jewelry International Company Limited (the “**Company**”) pursuant to Rule 17.50(4) of the Rules Governing the Listing of Securities on the GEM of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The Board announces that Deloitte Touche Tohmatsu (“**Deloitte**”) has resigned as the auditor of the Company with effect from 4 March 2019 as the Company and Deloitte could not reach a consensus on the auditor’s remuneration for the financial year ended 31 December 2018. Deloitte has confirmed in their resignation letter that there are no circumstances connected with their resignation other than the above reason that they consider should be brought to the attention of the shareholders (“**Shareholders**”) or creditors of the Company or its subsidiaries. The Board and the audit committee of the Company also confirm that there are no disagreements or unresolved matters between the Company and Deloitte and that they are not aware of other matters or circumstances in connection with the termination of audit appointment of Deloitte that need to be brought to the attention of the Shareholders.

The Company has resolved to appoint Zhonghui Anda CPA Limited as the new auditor of the Company with effect from 4 March 2019 to fill the casual vacancy and to hold office until the conclusion of the next annual general meeting of the Company.

The Board would like to express its sincere gratitude to Deloitte for the professional and quality services rendered to the Company in the past years.

By order of the Board
Larry Jewelry International Company Limited
Wong Kui Shing Danny
Executive Director

Hong Kong, 4 March 2019

As at the date of this announcement, the Board comprises Mr. Chan Wing Chung and Mr. Wong Kui Shing Danny as executive directors of the Company and Mr. Ong Chi King, Mr. Shum Lok To and Mr. Tso Ping Cheong Brian as independent non-executive directors of the Company.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this

announcement misleading.

This announcement will remain on the ‘Latest Company Announcements’ page of the website of GEM (www.hkgem.com) for at least 7 days from its date of publication and on the website of the Company at www.larryjewelryinternational.com.