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GLOBAL TOKEN LIMITED

環球通証有限公司

(continued in Bermuda with limited liability)

(Stock Code: 8192)

**DELAY IN PUBLICATION OF ANNUAL RESULTS AND
DESPATCH OF ANNUAL REPORT
FOR THE YEAR ENDED 31 DECEMBER 2018,
POSTPONEMENT OF BOARD MEETING AND
SUSPENSION OF TRADING**

Reference is made to the announcements of Global Token Limited (the “**Company**”, together with its subsidiaries, collectively the “**Group**”) dated 14 March 2019 in relation to the date of meeting (the “**Board Meeting**”) of the board (the “**Board**”) of directors of the Company for the purposes of considering and approving, among other matters, the audited consolidated results of the Group for the year ended 31 December 2018 (the “**Results**”), and considering the recommendation on the payment of a final dividend, if any; and the announcement of the Company dated 19 March 2019 in relation to the change of the date of the Board Meeting.

DELAY IN PUBLICATION OF ANNUAL RESULTS AND DESPATCH OF ANNUAL REPORT

Pursuant to Rules 18.03, 18.48A and 18.49 of the Rules Governing the Listing of Securities on GEM of the Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) (the “**GEM Listing Rules**”), the Company is required to announce the Results and despatch the annual report for the year ended 31 December 2018 (the “**Annual Report**”) not later than 31 March 2019, being 3 months after the date upon which the financial year ended.

The Board wishes to inform the shareholders of the Company (“**Shareholders**”) that additional time is required for the auditors to complete the audit procedures, including but not limited to the carrying out additional audit procedures to collect further appropriate audit evidence in order to form the auditors’ opinion on the consolidated financial statements of the Group for the year ended 31 December 2018 and finalise the audited consolidated financial statements of the Group for the year ended 31 December 2018. Accordingly, there will be a delay in publication of the Results and despatch of the Annual Report. It is expected that the

Results will be announced and the Annual Report will be despatched to the Shareholders on or before 30 April 2019.

POSTPONEMENT OF BOARD MEETING

The date of the Board Meeting originally scheduled to be held on 25 March 2019 rescheduled to be held on 29 March 2019 will be further rescheduled to a later date.

Further announcement will be published in due course to inform the Shareholders on the date of the re-scheduled Board Meeting and the release of the Results. The Company will continue to use its best endeavors to despatch the Annual Report to the Shareholders as soon as possible.

SUSPENSION OF TRADING

At the request of the Company, trading in the shares of the Company on the Stock Exchange will be suspended from 9:00 a.m. on 1 April 2019, and will remain suspended until the publication of the Results and despatch of the Annual Report.

As at the date of this announcement, there is no inside information of the Company relating to the Results which need to be disclosed pursuant to the GEM Listing Rules.

By Order of the Board
Global Token Limited
Ma Jian Ying

Co-Chief Executive Officer and Executive Director

Hong Kong, 28 March 2019

As at the date of this announcement, the board of Directors comprises Mr. Chen Ping, Ms. Ma Jian Ying, Mr. Tsang Chun Kit Terence and Mr. Wang An Zhong as executive Directors, Mr. Shi Guang Rong as a non-executive Director and Mr. Leung Wah and Ms. Wong Mei Ling as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its posting and on the Company website at www.8192.com.hk.