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Ziyuanyuan Holdings Group Limited

紫元元控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8223)

POSITIVE PROFIT ALERT FOR THE THREE MONTHS ENDED 31 MARCH 2019

This announcement is made by the board (the “**Board**”) of directors (the “**Directors**”) of Ziyuanyuan Holdings Group Limited (the “**Company**”) and together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10(2) of the Rules Governing the Listing of Securities on GEM of the Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the inside information provisions (the “**Inside Information Provisions**”) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong).

The Board wishes to inform the shareholders of the Company (the “**Shareholders**”) and prospective investors of the Company that based on a preliminary review of the currently available information which includes, but without limitation to, the unaudited consolidated management accounts of the Group for the three months ended 31 March 2019, the Group is expected to record an increase in the profit and total comprehensive income for the period attributable to owners of the Company for the three months ended 31 March 2019 of no less than 50% as compared to the profit and total comprehensive income for the period attributable to owners of the Company of the Company for the three months ended 31 March 2018.

The Board considered that the improvement of results was primarily attributable to (i) an increase in revenue; and (ii) a decrease in listing expenses for the three months ended 31 March 2019 as compared to that of the corresponding period in 2018.

Shareholders and potential investors are advised to refer to the details in the results announcement of the Group for the three months ended 31 March 2019, which is expected to be published on 9 May 2019 in compliance with the requirements under the GEM Listing Rules.

The Company is still in the process of finalising its results for the three months ended 31 March 2019. The information contained in this announcement is only based on the preliminary assessment by the Board with reference to the unaudited consolidated management accounts of the Group for the three months ended 31 March 2019. The information contained in this announcement may be subject to further adjustments based on updated information and review by the Company's audit committee. The information available for the time being have not been reviewed or audited by the Company's auditor nor the Company's audit committee. The actual results of the Group may be different from the information contained in this announcement.

Shareholders and prospective investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Ziyuanyuan Holdings Group Limited
Zhang Junshen
Chairman and Chief Executive Officer

Hong Kong, 30 April 2019

As at the date of this announcement, the executive Directors are Mr. Zhang Junshen (Chairman and Chief Executive Officer) and Mr. Zhang Junwei, the non-executive Directors is Ms. Shen Qingli, and the independent non-executive Directors are Mr. Chan Chi Fung Leo, Mr. Li Zhensheng and Mr. Chow Siu Hang.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules of Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page of the GEM website at www.hkgem.com for at least 7 days from the date of its posting and on the website of the Company at www.ziyygroup.com.