

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



China Yu Tian Holdings Limited

中國宇天控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8230)

- (1) DELAY IN PUBLICATION OF 2019 FIRST QUARTERLY RESULTS
AND DELAY IN DESPATCH OF 2019 FIRST QUARTERLY REPORT;
(2) POSTPONEMENT OF THE BOARD MEETING;
AND
(3) CONTINUED SUSPENSION OF TRADING**

This announcement is made by China Yu Tian Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10, 18.66 and 18.79 of the Rules Governing the Listing of Securities on GEM (the “**GEM Listing Rules**”) of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 29 March 2019 (the “**Announcement**”) in relation to (i) the change of auditors; (ii) the delay in publication of annual results of the Group and the delay in despatch of annual report of the Company for the year ended 31 December 2018; (iii) the postponement of Board Meeting; and (iv) the continued suspension of trading. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Company wishes to update its shareholders of the latest major development on the status of publication of the annual results of the Group for the year ended 31 December 2018 (the “**2018 Annual Results**”) as well as the quarterly results for the three months ended 31 March 2019 (the “**2019 First Quarterly Results**”) of the Group.

DELAY IN PUBLICATION OF FIRST QUARTERLY RESULTS FOR THE THREE MONTHS ENDED 31 MARCH 2019 AND DELAY IN DESPATCH OF FIRST QUARTERLY REPORT

Pursuant to Rule 18.66 of the GEM Listing Rules, the Company must publish its quarterly results announcement (the “**2019 First Quarterly Results Announcement**”) and despatch its quarterly report (the “**2019 First Quarterly Report**”), in respect of the first three month ended 31 March 2019, not later than 45 days after the end of the first quarter of each financial year, i.e. 15 May 2019. As the publication of the 2018 Annual Results is still pending, the Company is unable to make the 2019 First Quarterly Results Announcement and despatch its 2019 First Quarterly Report to the Shareholders within the prescribed time in accordance with the GEM Listing Rules. The Company will publish the 2019 First Quarterly Results and despatch the 2019 First Quarterly Report as soon as practicable.

POSTPONEMENT OF BOARD MEETING

As the publication of 2018 Annual Results and 2019 First Quarterly Results is still pending, the Board meeting to approve the publication of 2018 Annual Results and 2019 First Quarterly Results will be further postponed.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on Friday, 29 March 2019 and will continue to be suspended until further notice.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares or other securities of the Company.

By order of the Board of
China Yu Tian Holdings Limited
WANG Jindong
Chief Executive Officer and
Executive Director

Hong Kong, 15 May 2019

As at the date of this announcement, the executive Directors are Mr. WANG Jindong, Ms. WANG Xuemei, Mr. TANG Xiguang and Mr. ZHAO Haibo; and the independent non-executive Directors are Mr. CHENG Bo, Mr. HUANG Zhiwei and Mr. WANG Zhonghua.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement in this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the GEM website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk for at least seven days from the day of its publication. This announcement will also be published on the website of the Company at www.hkcg.hk.