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Neo Telemedia Limited 中國新電信集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8167)

SUPPLEMENTAL INFORMATION TO ANNUAL REPORT FOR THE YEAR ENDED 31 DECEMBER 2018

Reference is made to the annual report of Neo Telemedia Limited (the “Company”) for the year ended 31 December 2018 (the “Annual Report”) published on 27 March 2019. Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as defined in the Annual Report.

Rule 23.07 of the GEM Listing Rules states that a listed issuer must disclose in its annual report and half-year report, among others, the movements during the financial year/period in relation to options granted to, among others, (i) each of the directors, chief executive or substantial shareholders of the listed issuer, or their respective associates (ii) employees working under employment contracts that are regarded as “continuous contracts” for the purpose of the Employment Ordinance; and (iii) all other participants as an aggregate whole.

The Board would like to provide the following supplemental information to page 221 of the Annual Report.

Name of category of participant	Date of grant	Exercise period	Exercise price per share	Number of share options					
				At 1 January 2017, 31 December 2017 and 1 January 2018	Granted during the year	Lapsed during the year	Cancelled during the year	Reallocated during the year (Note)	At 31 December 2018
Directors									
Dr. LIE Haiquan	31.1.2018	31.1.2018 to 30.1.2021	0.250	–	9,000,000	–	(9,000,000)	–	–
	9.4.2018	9.4.2018 to 8.4.2021	0.250	–	9,000,000	–	–	–	9,000,000
Mr. CHEUNG Sing Tai	31.1.2018	31.1.2018 to 30.1.2021	0.250	–	18,000,000	–	(18,000,000)	–	–
	9.4.2018	9.4.2018 to 8.4.2021	0.250	–	18,000,000	–	–	–	18,000,000

			Number of share options						
Name of category of participant	Date of grant	Exercise period	Exercise price per share	At 1 January 2017, 31 December 2017 and 1 January 2018	Granted during the year	Lapsed during the year	Cancelled during the year	Reallocated during the year (Note)	At 31 December 2018
Mr. ZHANG Xinyu	3.4.2013	3.4.2013 to 2.4.2013	0.275	45,600,000	–	(45,600,000)	–	–	–
	31.1.2018	31.1.2018 to 30.1.2021	0.250	–	6,000,000	–	(6,000,000)	–	–
	9.4.2018	9.4.2018 to 8.4.2021	0.250	–	6,000,000	–	–	(6,000,000)	–
Mr. XU Gang	31.1.2018	31.1.2018 to 30.1.2021	0.250	–	6,000,000	–	(6,000,000)	–	–
	9.4.2018	9.4.2018 to 8.4.2021	0.250	–	6,000,000	–	–	–	6,000,000
Mr. TAO Wei	31.1.2018	31.1.2018 to 30.1.2021	0.250	–	6,000,000	–	(6,000,000)	–	–
	9.4.2018	9.4.2018 to 8.4.2021	0.250	–	6,000,000	–	–	–	6,000,000
Mr. ZHANG Bo	31.1.2018	31.1.2018 to 30.1.2021	0.250	–	6,000,000	–	(6,000,000)	–	–
	9.4.2018	9.4.2018 to 8.4.2021	0.250	–	6,000,000	–	–	–	6,000,000
Mr. ZHANG Zihua	31.1.2018	31.1.2018 to 30.1.2021	0.250	–	1,000,000	–	(1,000,000)	–	–
	9.4.2018	9.4.2018 to 8.4.2021	0.250	–	1,000,000	–	–	–	1,000,000
Ms. XI Lina	31.1.2018	31.1.2018 to 30.1.2021	0.250	–	1,000,000	–	(1,000,000)	–	–
	9.4.2018	9.4.2018 to 8.4.2021	0.250	–	1,000,000	–	–	–	1,000,000
Mr. HUANG Zhixiong	31.1.2018	31.1.2018 to 30.1.2021	0.250	–	1,000,000	–	(1,000,000)	–	–
	9.4.2018	9.4.2018 to 8.4.2021	0.250	–	1,000,000	–	–	–	1,000,000
				<u>45,600,000</u>	<u>108,000,000</u>	<u>(45,600,000)</u>	<u>(54,000,000)</u>	<u>(6,000,000)</u>	<u>48,000,000</u>
Employees	3.4.2013	3.4.2013 to 2.4.2018	0.275	27,360,000	–	(27,360,000)	–	–	–
	31.1.2018	31.1.2018 to 30.1.2021	0.250	–	69,000,000	(2,000,000)	–	–	67,000,000
					<u>27,360,000</u>	<u>69,000,000</u>	<u>(29,360,000)</u>	<u>–</u>	<u>–</u>
Others	8.4.2011	8.4.2011 to 7.4.2021	0.469	6,840,000	–	–	–	–	6,840,000
	3.4.2013	3.4.2013 to 2.4.2018	0.275	41,040,000	–	(41,040,000)	–	–	–
	31.1.2018	31.1.2018 to 30.1.2018	0.250	–	126,000,000	–	–	–	126,000,000
	9.4.2018	9.4.2018 to 8.4.2021	0.250	–	100,000,000	(20,000,000)	–	6,000,000	86,000,000
				<u>47,880,000</u>	<u>226,000,000</u>	<u>(61,040,000)</u>	<u>–</u>	<u>6,000,000</u>	<u>218,840,000</u>
Total				<u>120,840,000</u>	<u>403,000,000</u>	<u>(136,000,000)</u>	<u>(54,000,000)</u>	<u>–</u>	<u>333,840,000</u>

Note: Mr. ZHANG Xinyu resigned as a Director on 31 August 2018 and has remained as a director of a subsidiary of the Company since then. His share options have been reallocated to “Others”.

Save as disclosed above, all other information and content set out in the Annual Report remain unchanged. This announcement is supplemental to and should be read in conjunction with the Annual Report.

By order of the Board
Neo Telemedia Limited
CHEUNG Sing Tai
Deputy Chairman

Hong Kong, 14 June 2019

As at the date of this announcement, the Board comprises four executive Directors, namely Mr. CHEUNG Sing Tai (Deputy Chairman and Chief Executive Officer), Mr. XU Gang, Mr. TAO Wei and Mr. ZHANG Bo, one non-executive Director, namely Dr. LIE Haiquan (Chairman), and three independent non-executive Directors, namely Mr. ZHANG Zihua, Ms. XI Lina and Mr. HUANG Zhixiong.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least seven days from the date of its posting and on the website of the Company at www.neo-telemedia.com.