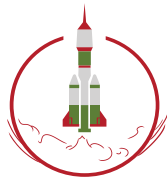


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Shentong Robot Education Group Company Limited
神通機器人教育集團有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock code: 8206)

SUPPLEMENTAL ANNOUNCEMENT
IN RELATION TO THE ANNUAL REPORT

Reference is made to the annual report (the “**Annual Report**”) of Shentong Robot Education Group Company Limited (the “**Company**”) for the year ended 31 March 2018 (the “**FY17/18**”). This announcement is published for the purpose of providing additional information to the Annual Report. Shareholders should note that this announcement should be read in conjunction with the Annual Report. Unless otherwise specified, capitalised terms used herein shall have the same meaning as those defined in the Annual Report.

Under the section headed “Management Discussion and Analysis — Capital Structure” in the Annual Report, the Board wishes to supplement that the net proceeds of the Subscription of approximately HK\$107.8 million have been used (i) as to approximately HK\$2.8 million for the general working capital (including the payment of rent and payment of salary, etc.) of the Group; and (ii) as to approximately HK\$105.0 million for settlement of a portion of the service fee under a service agreement dated 21 November 2015 and entered into between Copious Link Ventures Limited, a direct wholly-owned subsidiary of the Company, and CCI, a substantial shareholder of the Company, during the FY17/18.

The Board confirms that net proceeds from the Subscription have been fully utilised during the FY17/18 according to the intention as disclosed in the announcement of the Company dated 27 June 2017.

Save as disclosed above, all other information in the English and Chinese versions of the Annual Report remains unchanged and the abovementioned clarification does not affect other information contained in the Annual Report.

By order of the board of the directors of
Shentong Robot Education Group Company Limited
He Chenguang
Chairman

Hong Kong, 17 June 2019

As at the date of this announcement, the executive Directors of the Company are Mr. He Chenguang and Mr. Bao Yueqing and the independent non-executive Directors are Mr. Yip Tai Him, Ms. Han Liqun and Ms. Zhang Li.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM (the “GEM”) of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain at www.hkgem.com on the “Latest Company Announcements” page of the GEM website for at least 7 days from the date of its posting and on the website of the Group at www.SRobotEdu.com.